



International Tax Compliance Form

Individuals

Governments worldwide are promoting international co-operation in tax matters through automatic exchange of information. Regulations require AES Financial Services Ltd ("AESFS") as a financial institution to co-operate by collecting, processing and holding information about clients, then sharing this information with tax authorities domestically and internationally via inter-governmental agreements.

This self-certification form identifies the citizenship and nationality of Index Account applicants. AESFS will rely on information you provide to satisfy our obligations for the exchange of tax information.

If any of the information below changes, you must notify us within 30 days.

Title	Surname		
Forename (s)			
Date of Birth			
Country of Birth			
Country(ies) of Dual Citizenship/Nationality <i>(if applicable)</i>			
Country of Tax Residency			
Tax Identification Number 1			
Country of Tax Residency			
Tax Identification Number 2			
Country of Tax Residency			
Tax Identification Number 3			

I am resident for taxation in the country or countries above and am not resident for taxation elsewhere. I am a citizen/national of the country (or countries if I have dual citizenship/nationality) shown above and am not a citizen/national of any other country. I understand that AESFS may share information it has collected, processed or held with tax authorities domestically and internationally.

The information I have provided in this form is, to the best of my knowledge and belief, correct.

I have read and agreed to the declaration above:

Signature	Name	Date
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If you are unsure of your citizenship/nationality or tax residency status, or have questions regarding tax you should seek advice from a qualified tax adviser.