

# Apply for a DBS Vickers Online Trading Account User Guide



[www.dbsvickers.com](http://www.dbsvickers.com)

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Live more,  
Bank less

## Introduction

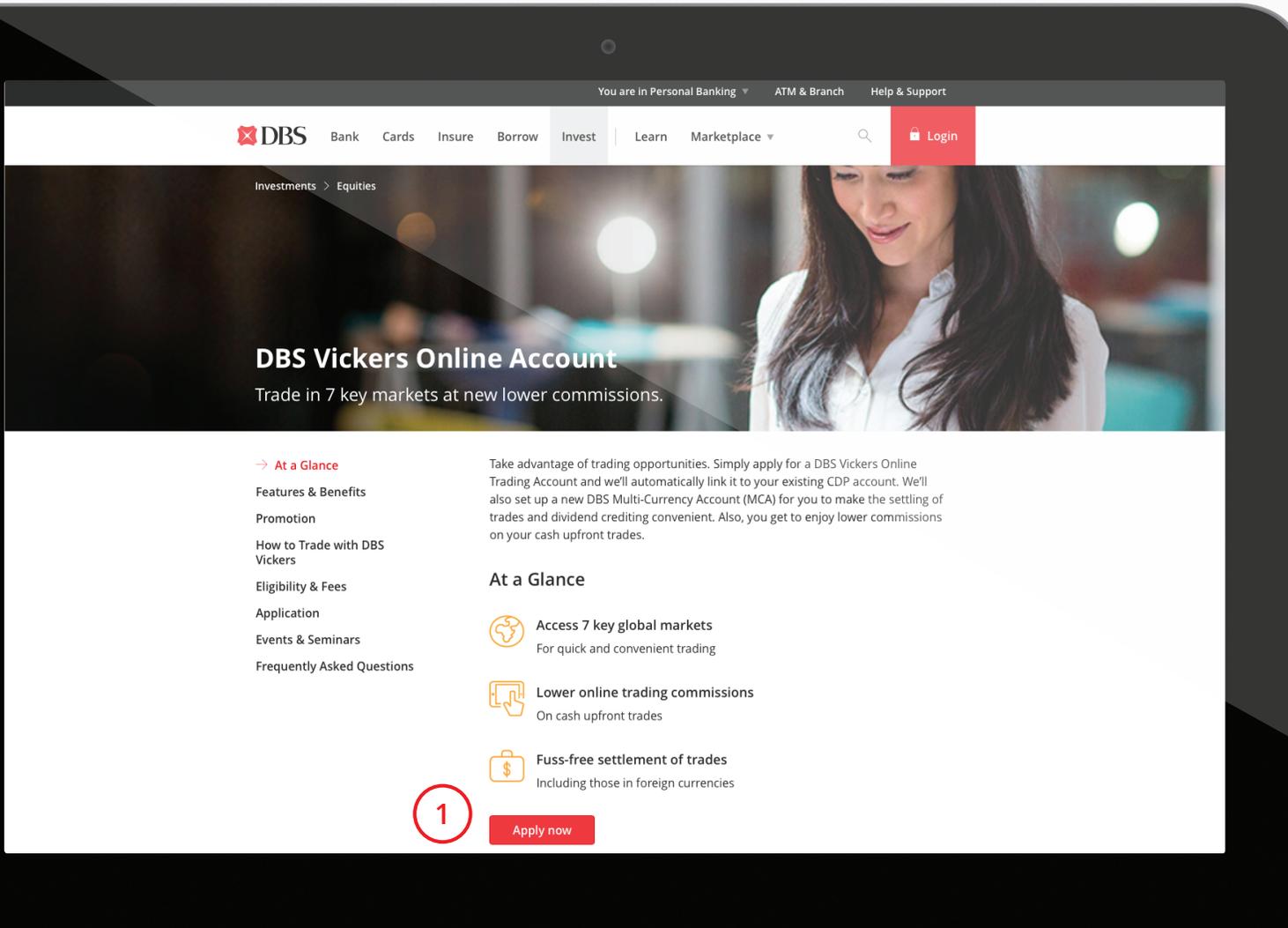
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This guide aims to aid you on how to apply for a new DBS Vickers Online Trading Account. Using visual illustrations, it will help to exemplify and address some common user experience issues. We hope that with this guide, you will be able to open your DBS Vickers Online Trading Account with ease.

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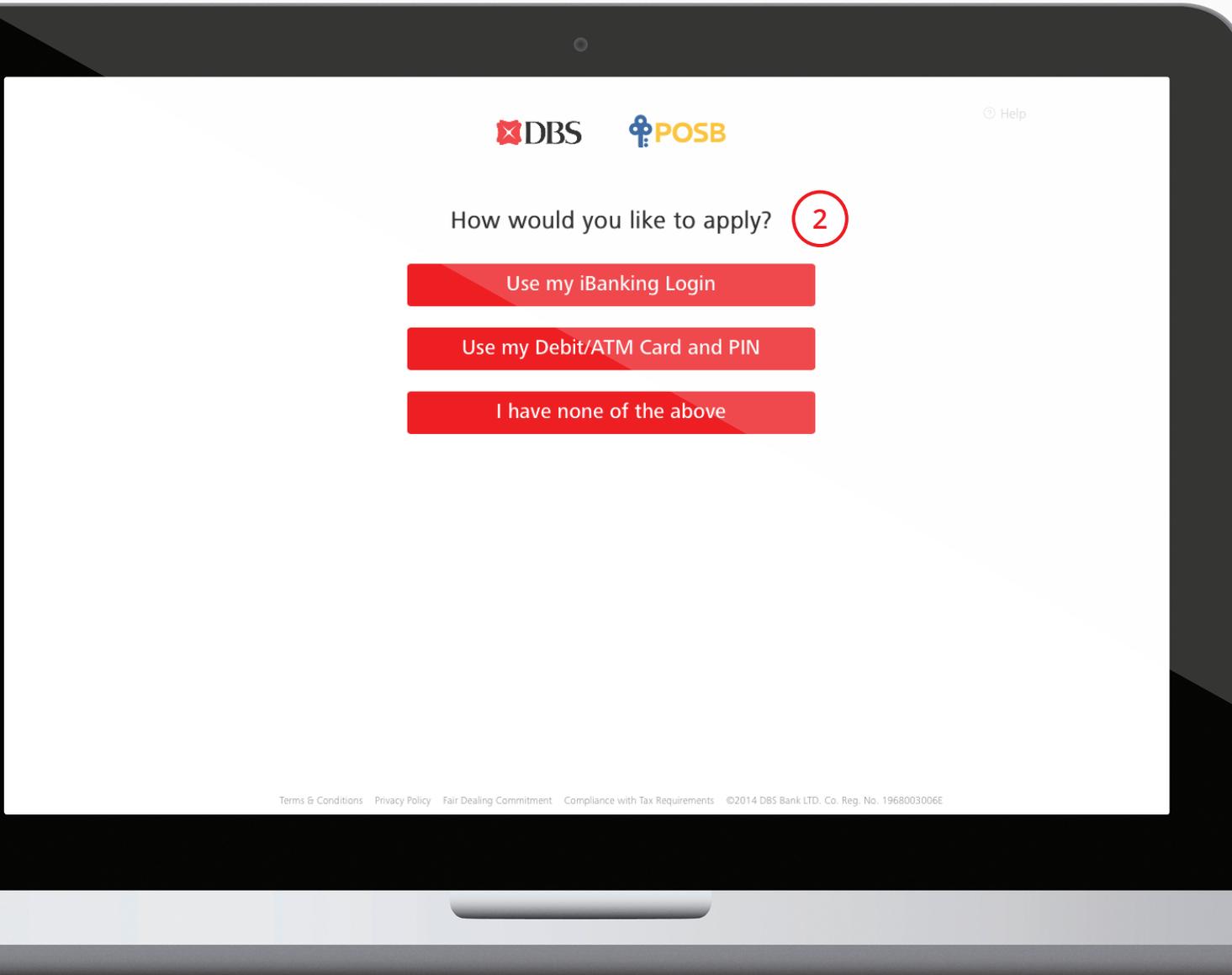
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1 Visit our website and click on the Apply now button.

Alternatively, you may directly apply for an account via DBS/POSB iBanking or the Digibank mobile application.

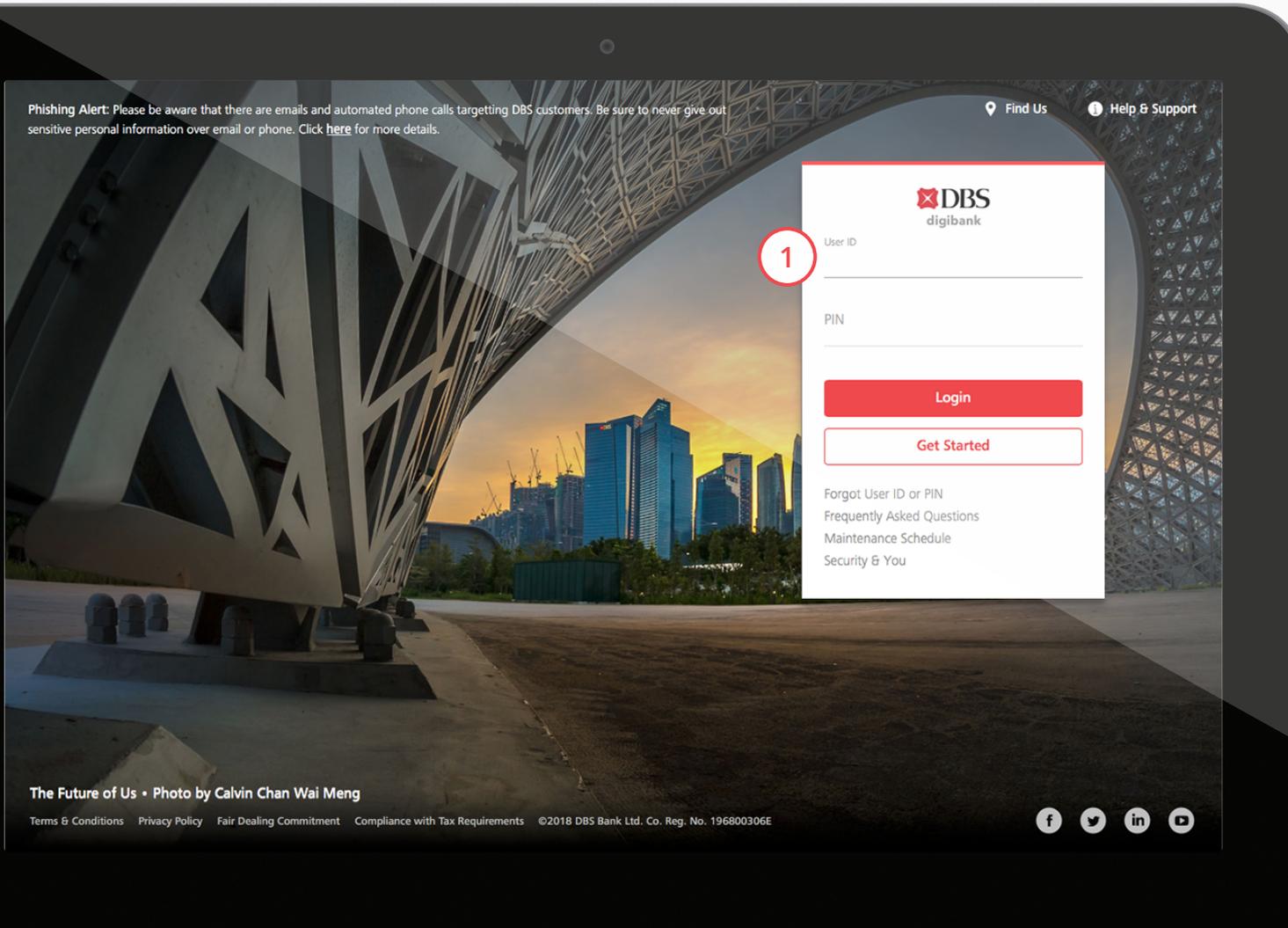




2 Select your preferred account opening channel.

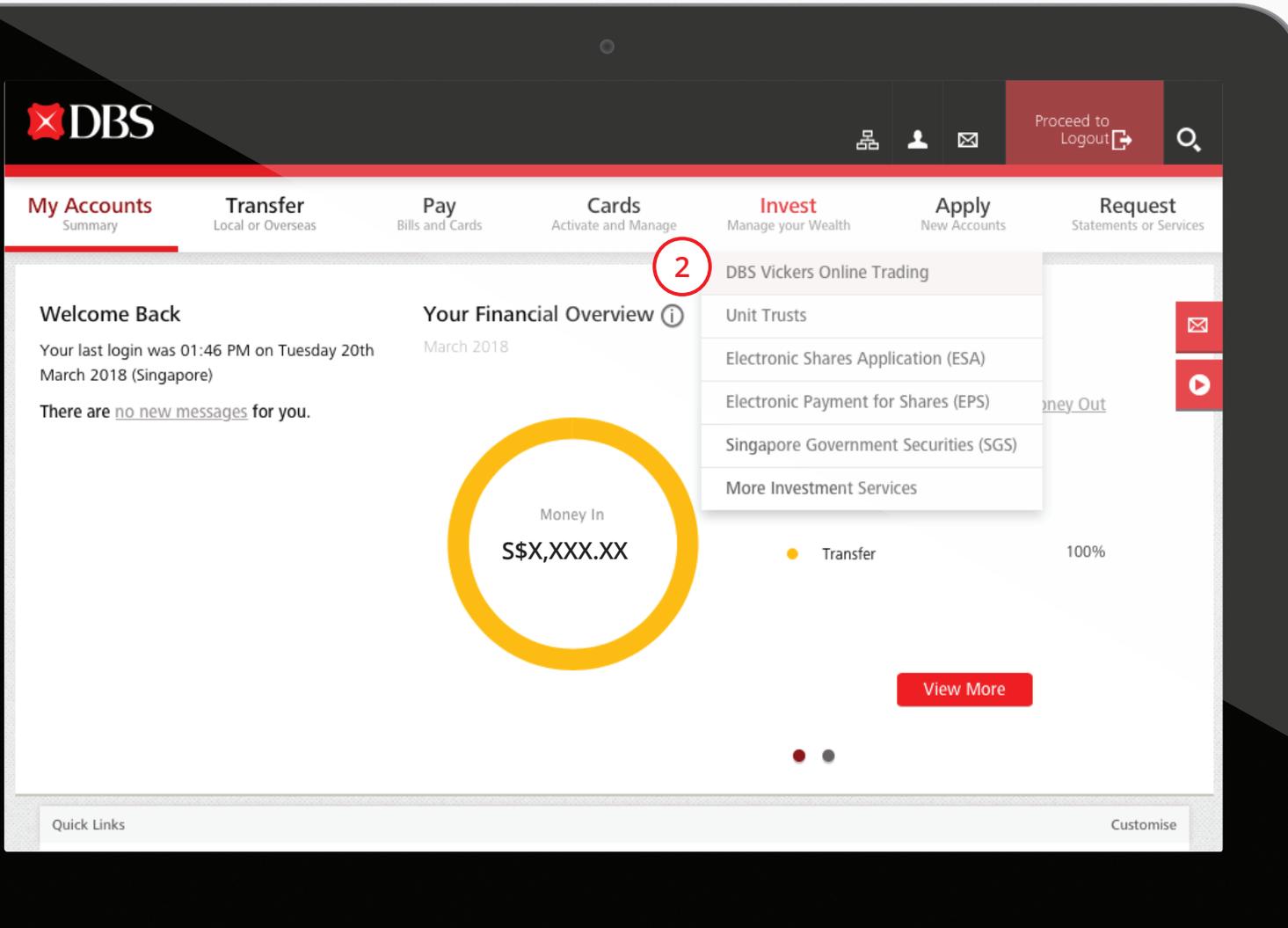
You may also apply for an account via the Digibank mobile application.





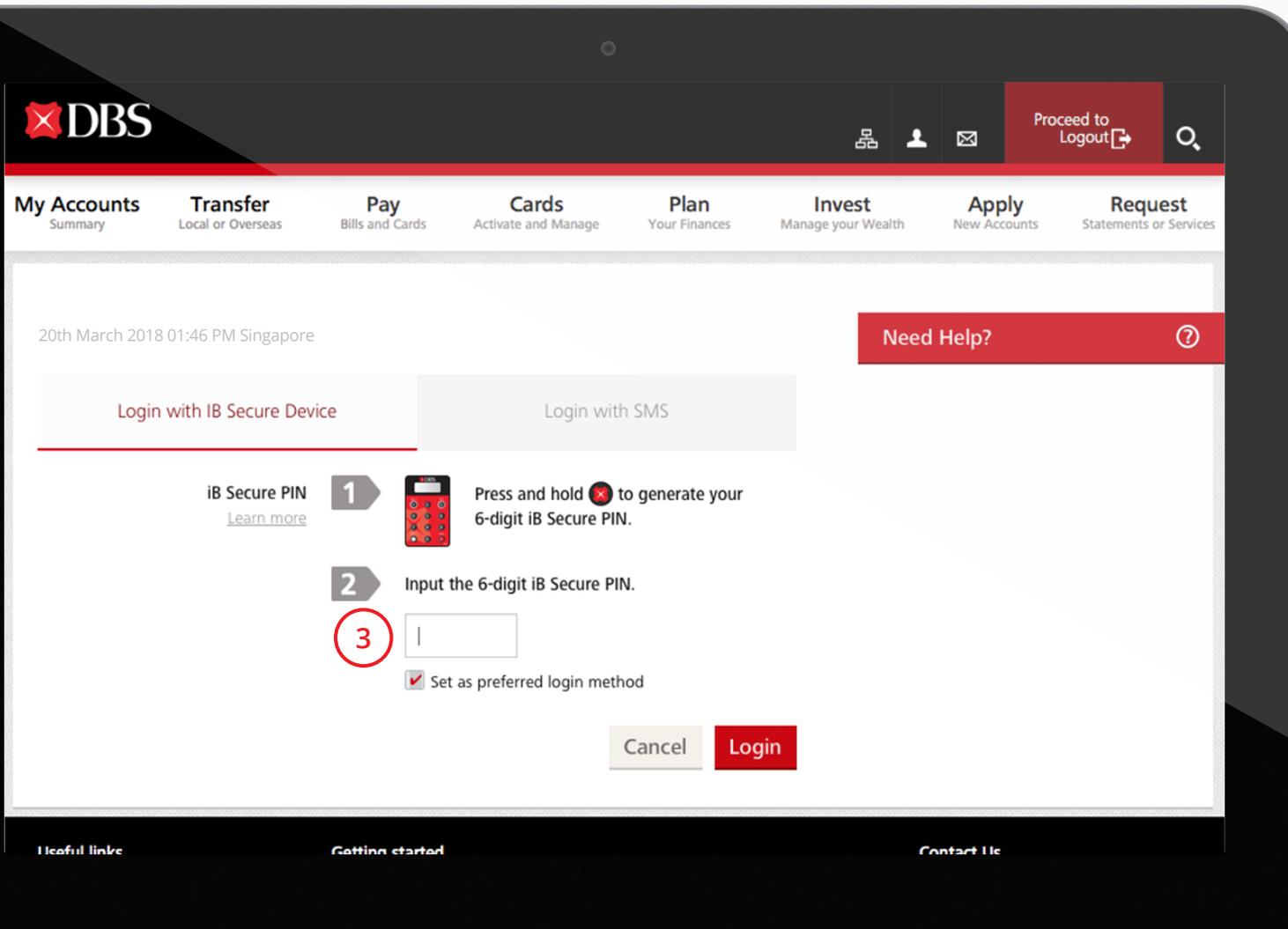
1 Log in to your DBS/POSB iBanking account.





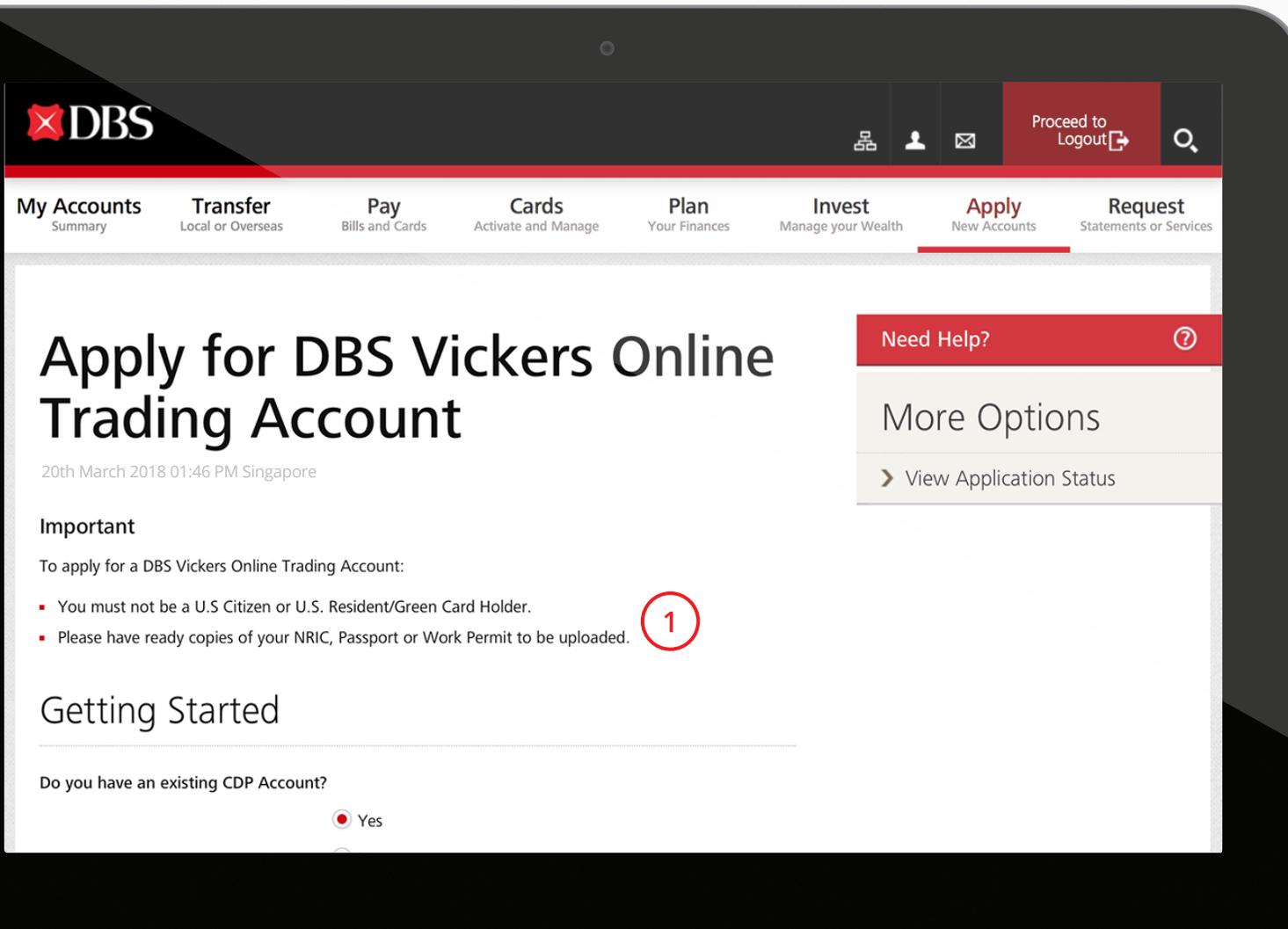
2 Click on the Invest tab > DBS Vickers Online Trading.





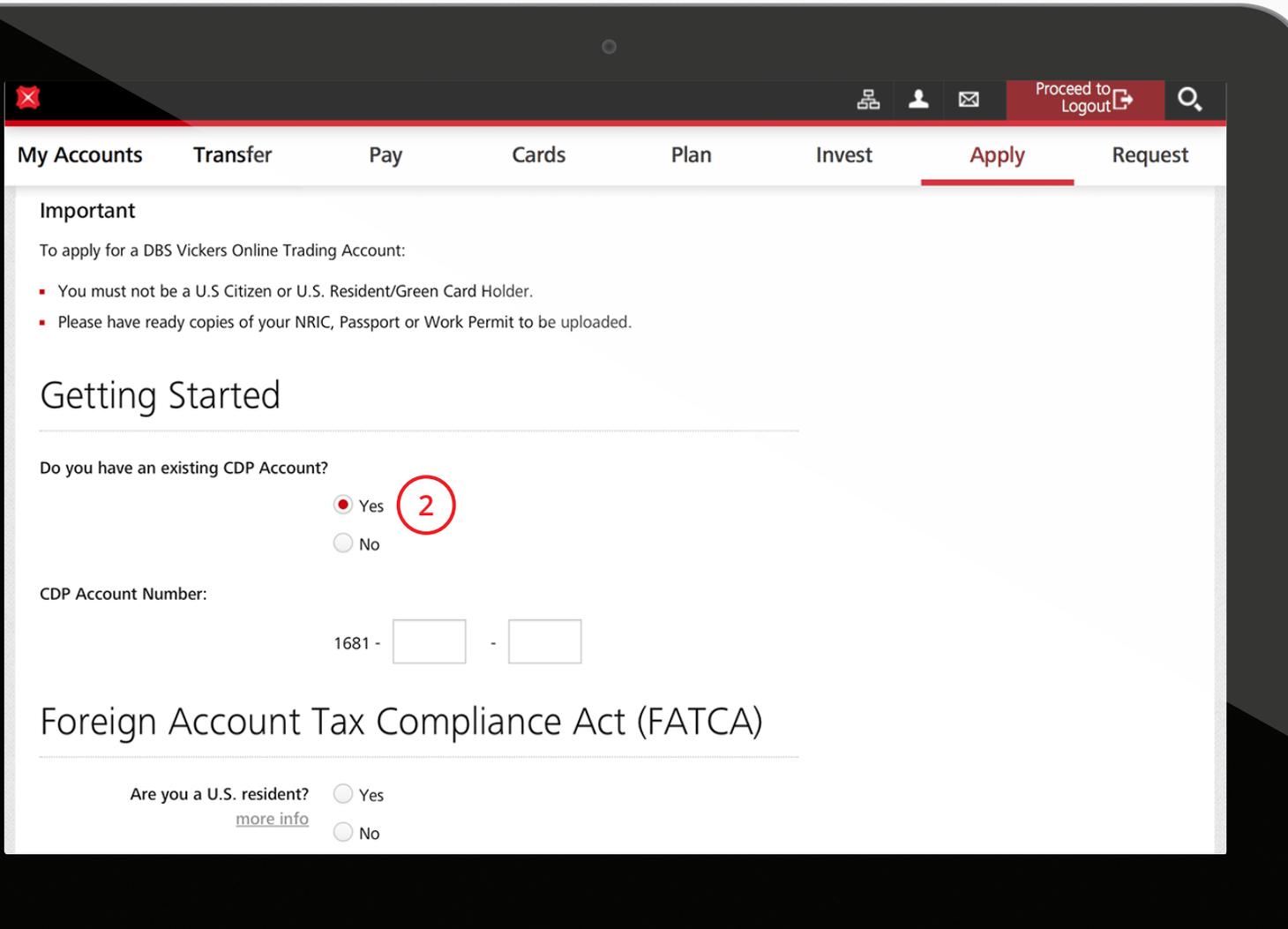
- 3 Generate a One-Time Pin (OTP) using either your 2FA Secure Device or via SMS.





- 1 Begin by reading the Important notes on the application.



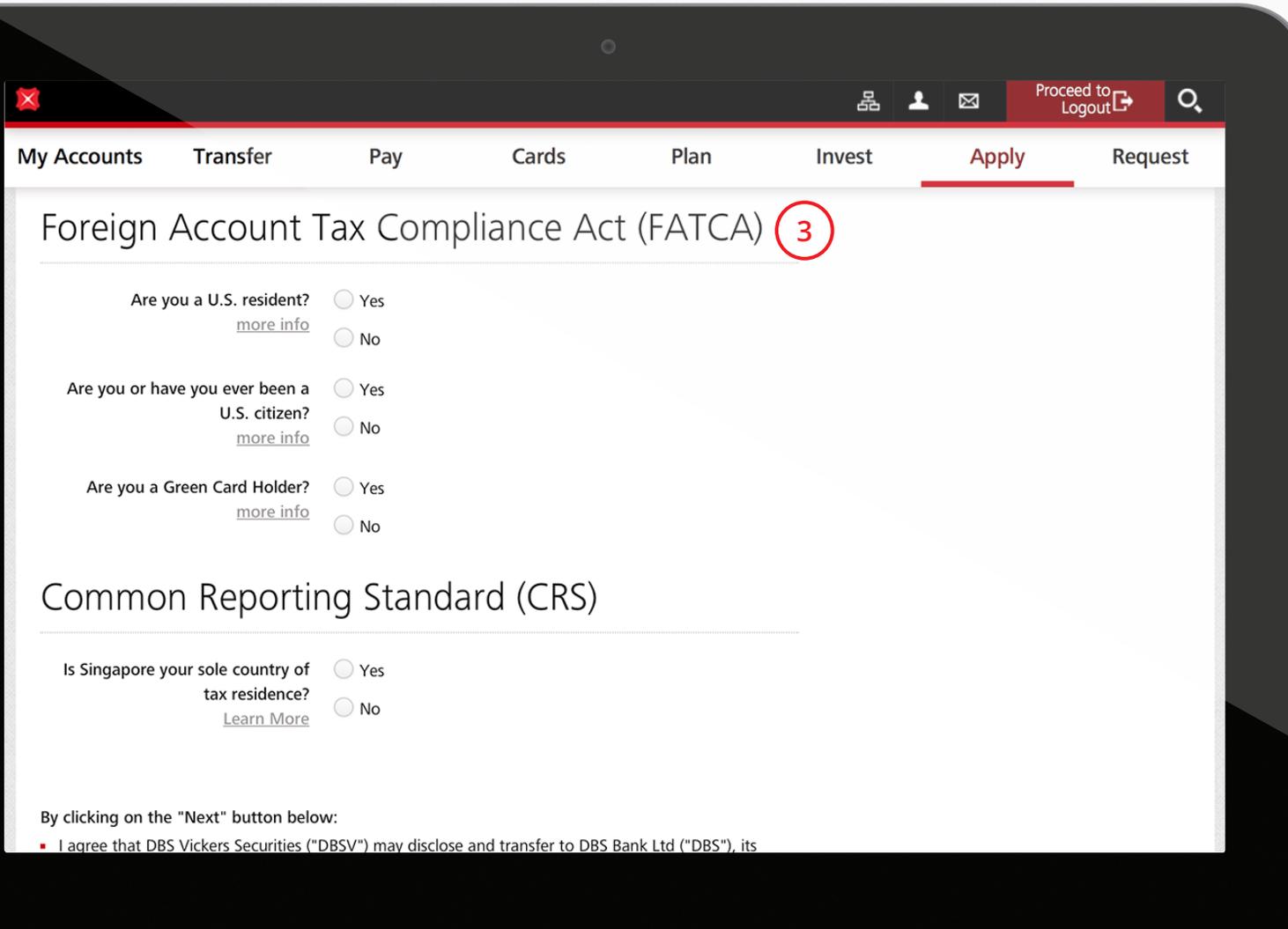


2 Select "Yes" if you have an existing CDP account. You may fill in your account number for online linkage.

Note: CDP is a Central Depository account to custodise your SGX holdings. You are required to open a CDP account before you can start to trade in the Singapore securities market.

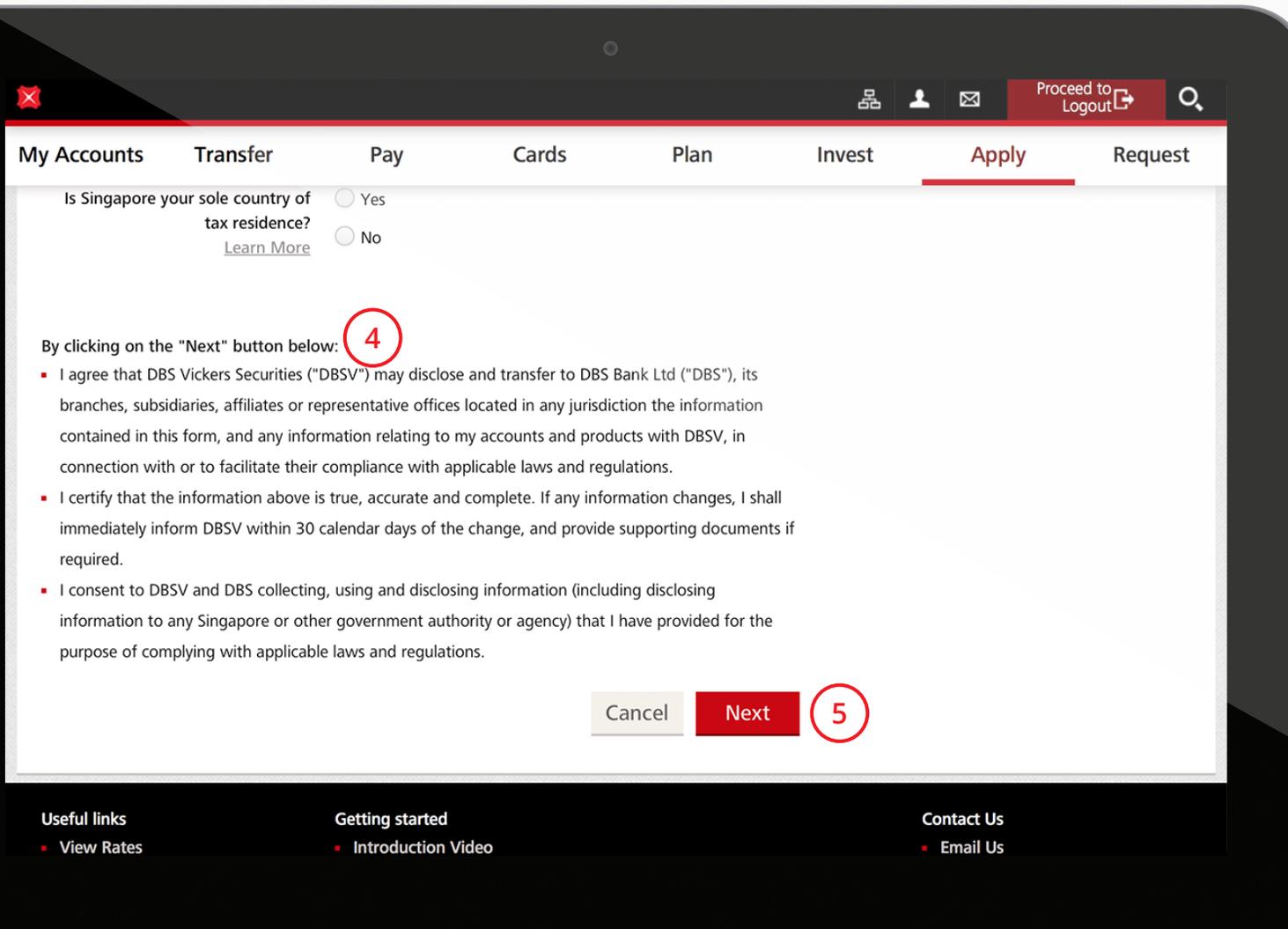
Upon successful account opening, you will receive a confirmation email with the instructions to apply for a CDP account.





**3** Read and select the options of each section accordingly. Click on [more info](#) or [Learn More](#) for more details.

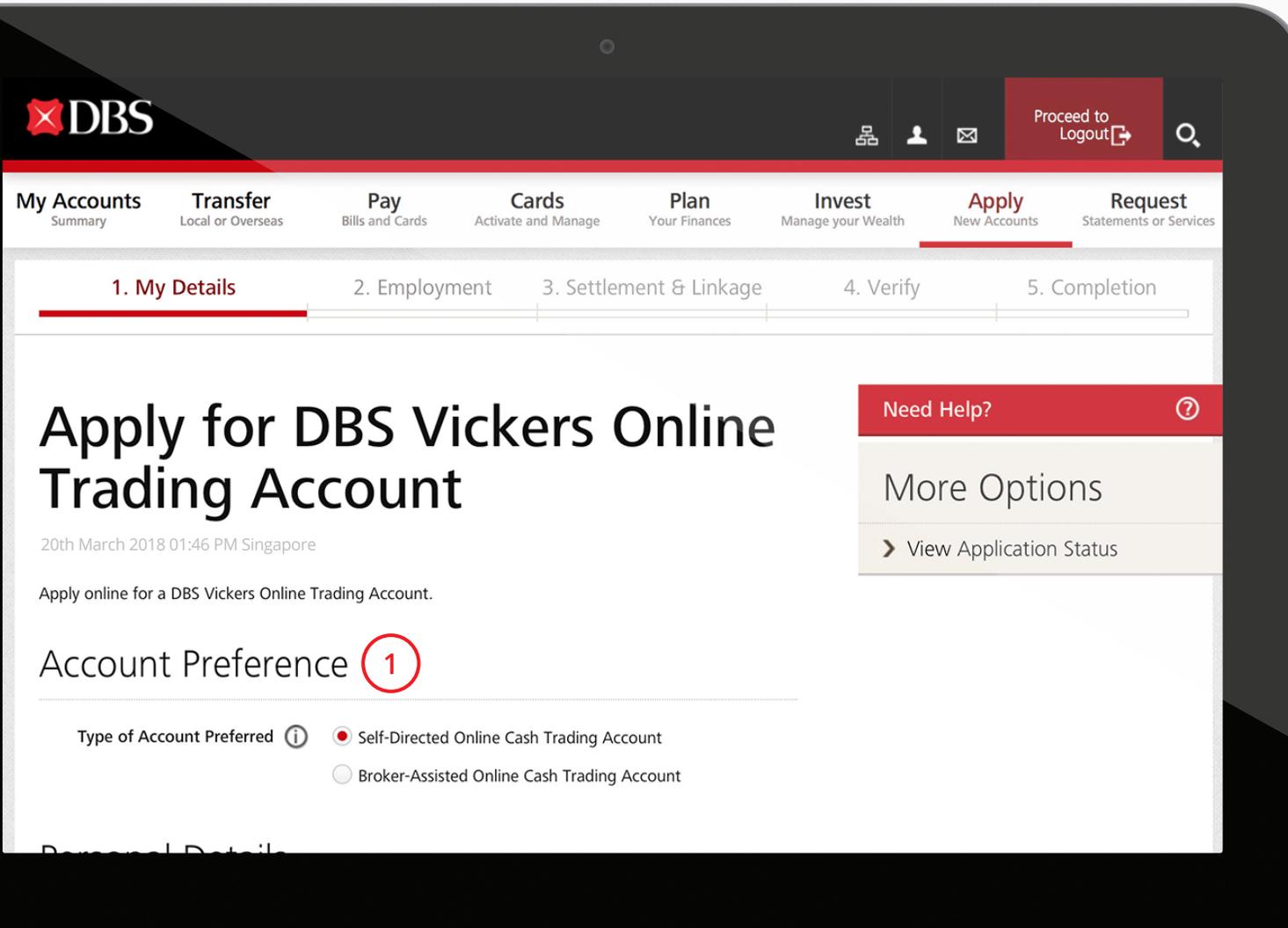




4 Read the terms and conditions stated.

5 Click **Next** to acknowledge and consent to the terms and conditions.





1 Select your preferred account type.





My Accounts Transfer Pay Cards Plan Invest **Apply** Request

### Personal Details **2**

Name DAVID TAN

Salutation Mr

NRIC Number SXXXXXXXX

Country of Issue *i* Please select ...

Date of Birth XX/XX/XXXX

Highest Education Level Attained Please select ...

Nationality Singapore

Singapore PR *i* YES

Country of Residence Singapore

Residential Address BLK XXX #XX-XXX, XXXXXX ROAD  
[Update Residential Address](#)

- 2 Complete the fields by selecting your options from the drop-down lists.

Note: Some fills are auto-populated.

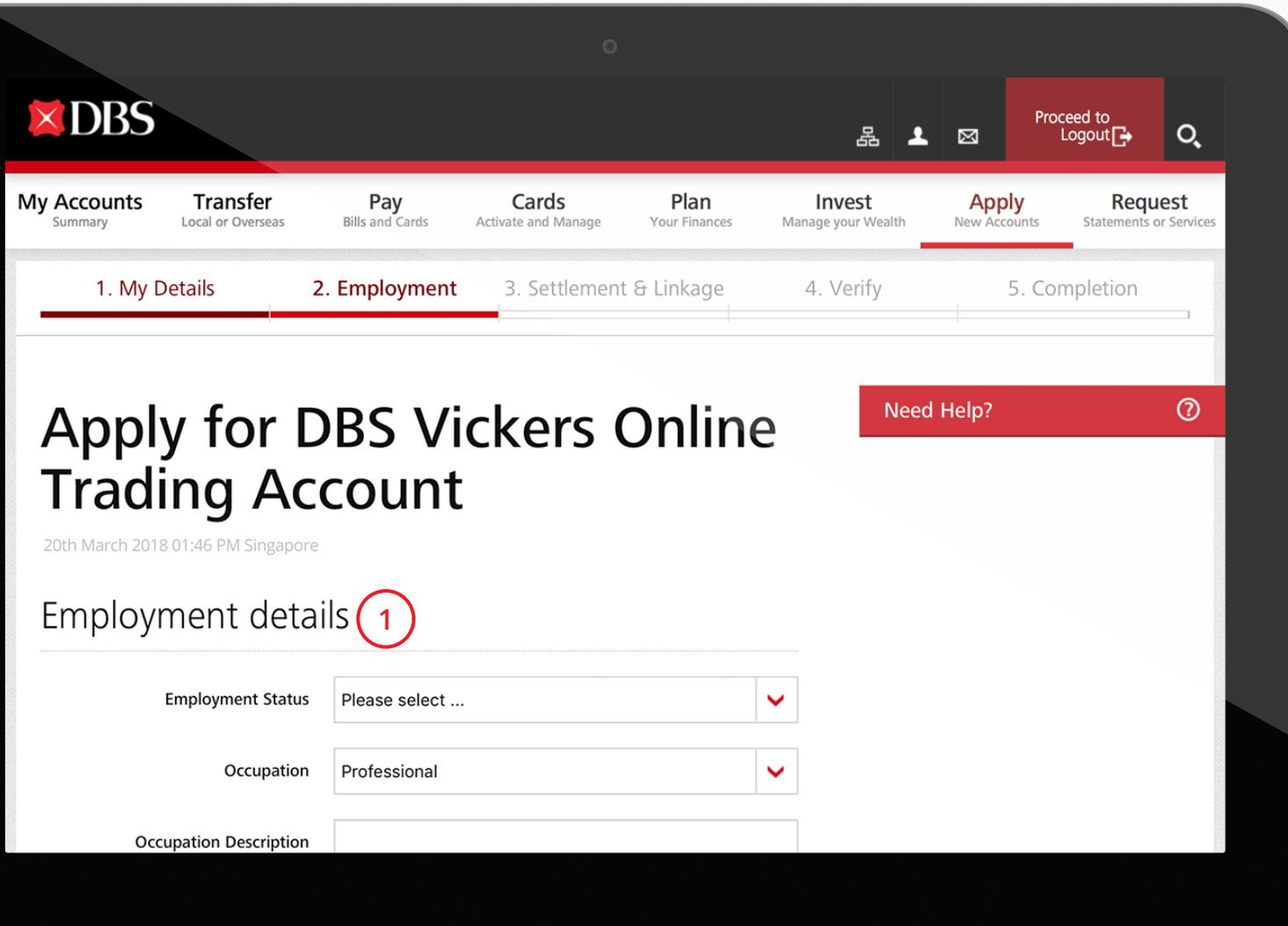




The screenshot shows a web application interface for applying for a DBS Vickers Online Trading Account. The top navigation bar includes a 'HOME' button and a search icon. The main navigation menu has options: My Accounts, Transfer, Pay, Cards, Plan, Invest, **Apply**, and Request. The 'Apply' tab is selected. The form is titled 'Spouse Details (Optional)' and contains three input fields: 'Name of Spouse', 'Spouse's NRIC/Passport Number', and 'Spouse's Nationality' (a dropdown menu). Below this is the 'Contact details' section, which is circled with a red '3'. It includes a 'Mobile' field with the value 'XXXX8817' and an 'Update' link, and an 'Email' field with an 'Update' link. At the bottom of the form, there are two buttons: 'Cancel' and 'Next', with the 'Next' button circled with a red '4'. A 'Proceed to Logout' button is visible in the top right corner of the application window.

- 3 Check your contact details and update any changes.
- 4 Click **Next** to proceed to the next part of the application.





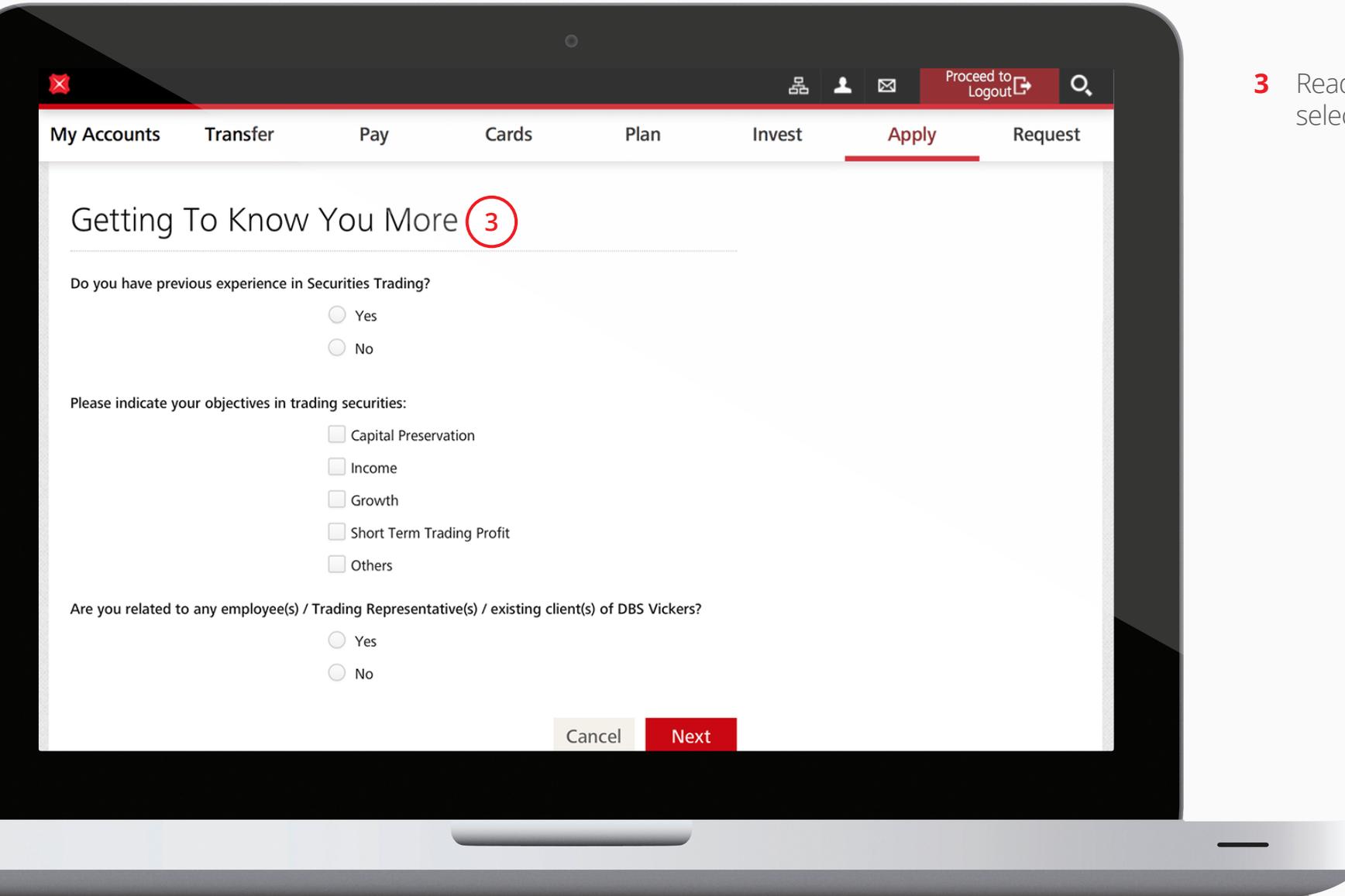
- 1 Enter the details of your employment by selecting from the drop-down lists.





2 Provide details of your source of income.





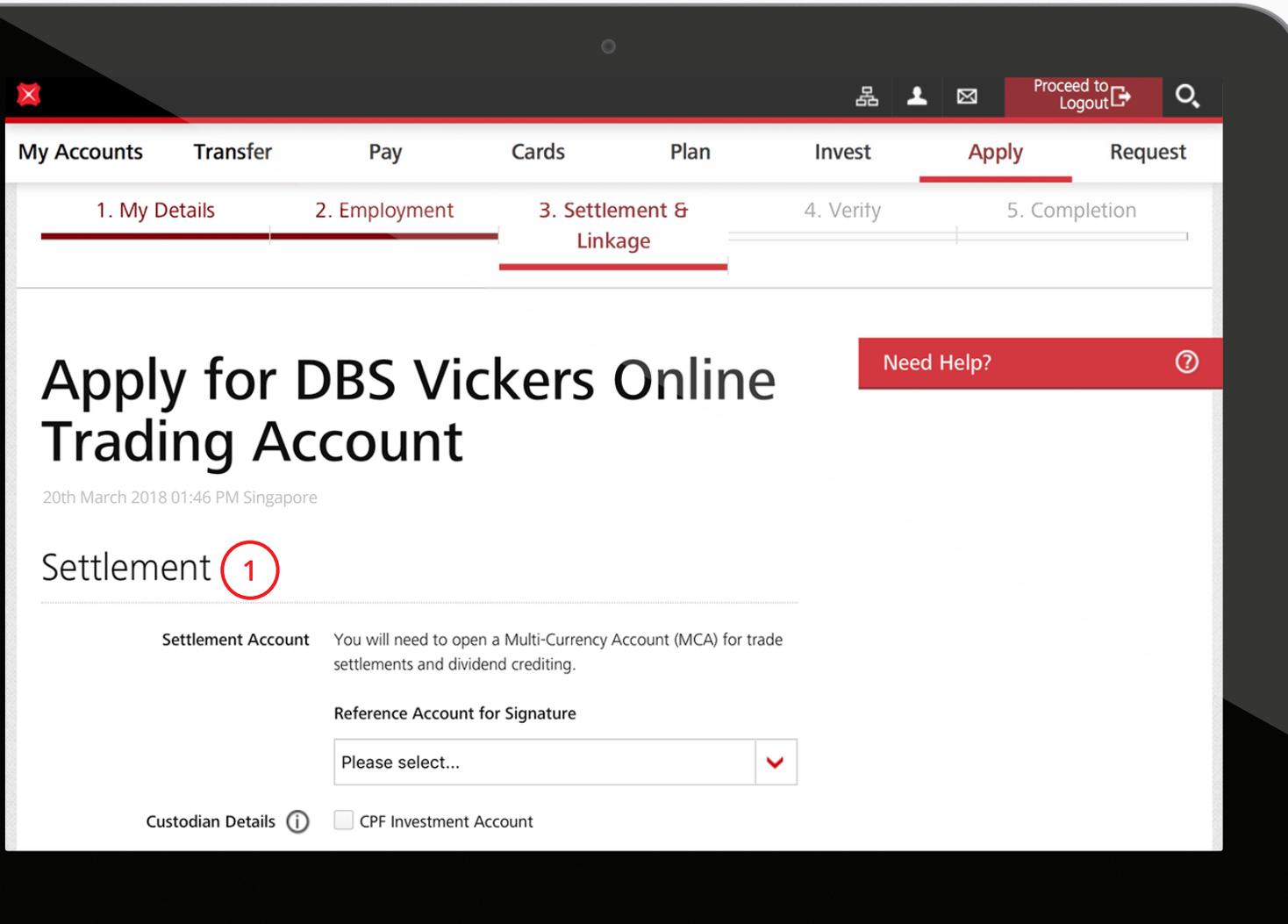
3 Read the questions and select your options accordingly.





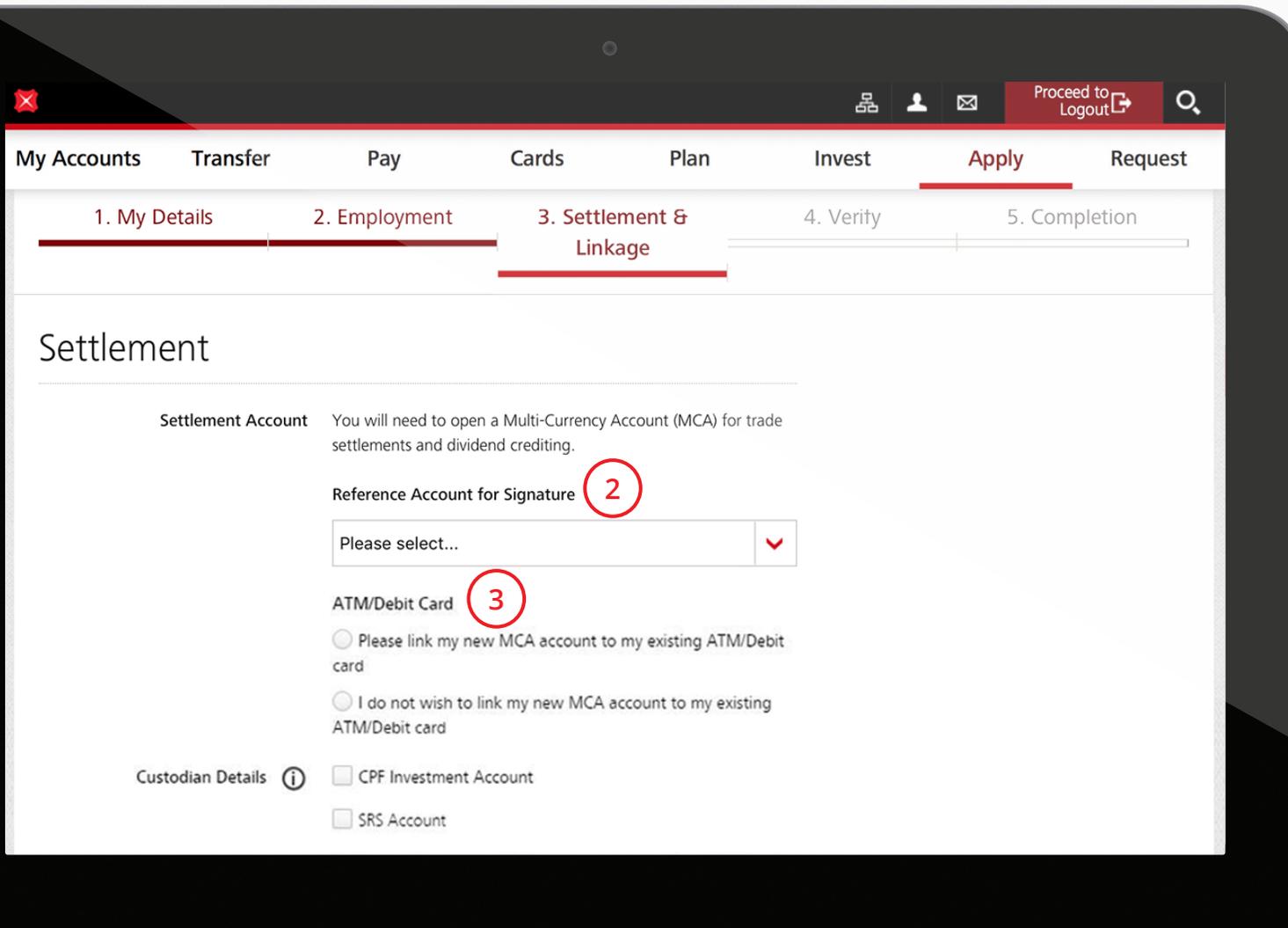
4 Click **Next** to proceed to the next part of the application.





- 1 Set up your Multi-Currency Account (MCA) for trade settlement and dividend crediting purposes. The MCA settlement account is compulsory for all new customers.



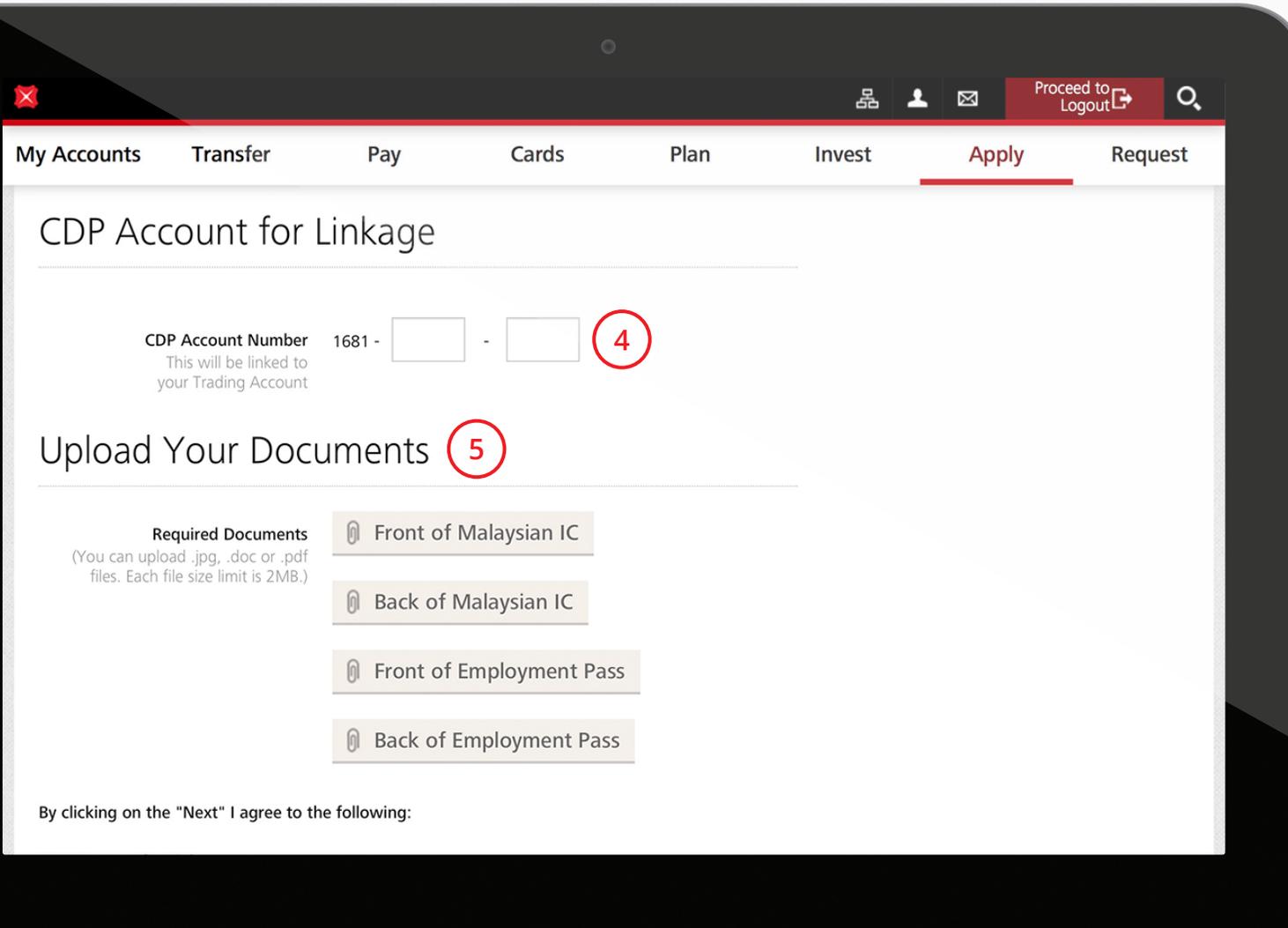


**2** Complete this section to set up and link your new MCA for settlement.

Note: If you have an existing MCA, you may set up your settlement account by selecting your MCA from the drop down box.

**3** You may choose to link your new MCA to your existing ATM/Debit card.





- 4 If you have an existing CDP account, you may fill in your account number for online linkage.

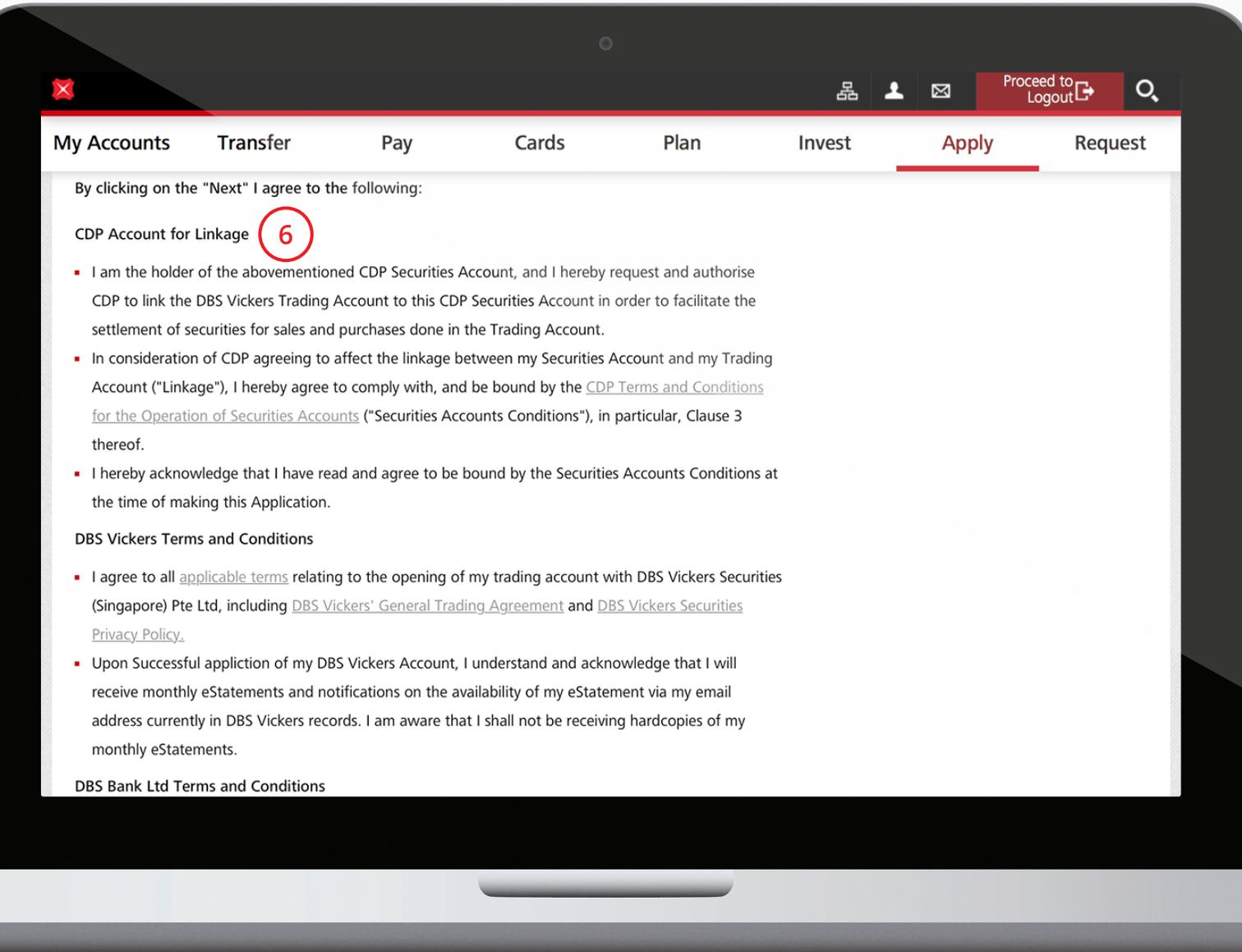
Note: CDP is a Central Depository account to custodise your SGX holdings. You are required to open a CDP account before you can start to trade in the Singapore securities market.

Upon successful account opening, you will receive a confirmation email with the instructions to apply for a CDP account.

- 5 Upload all your supporting documents here. You may upload .jpg, .doc or .pdf files.

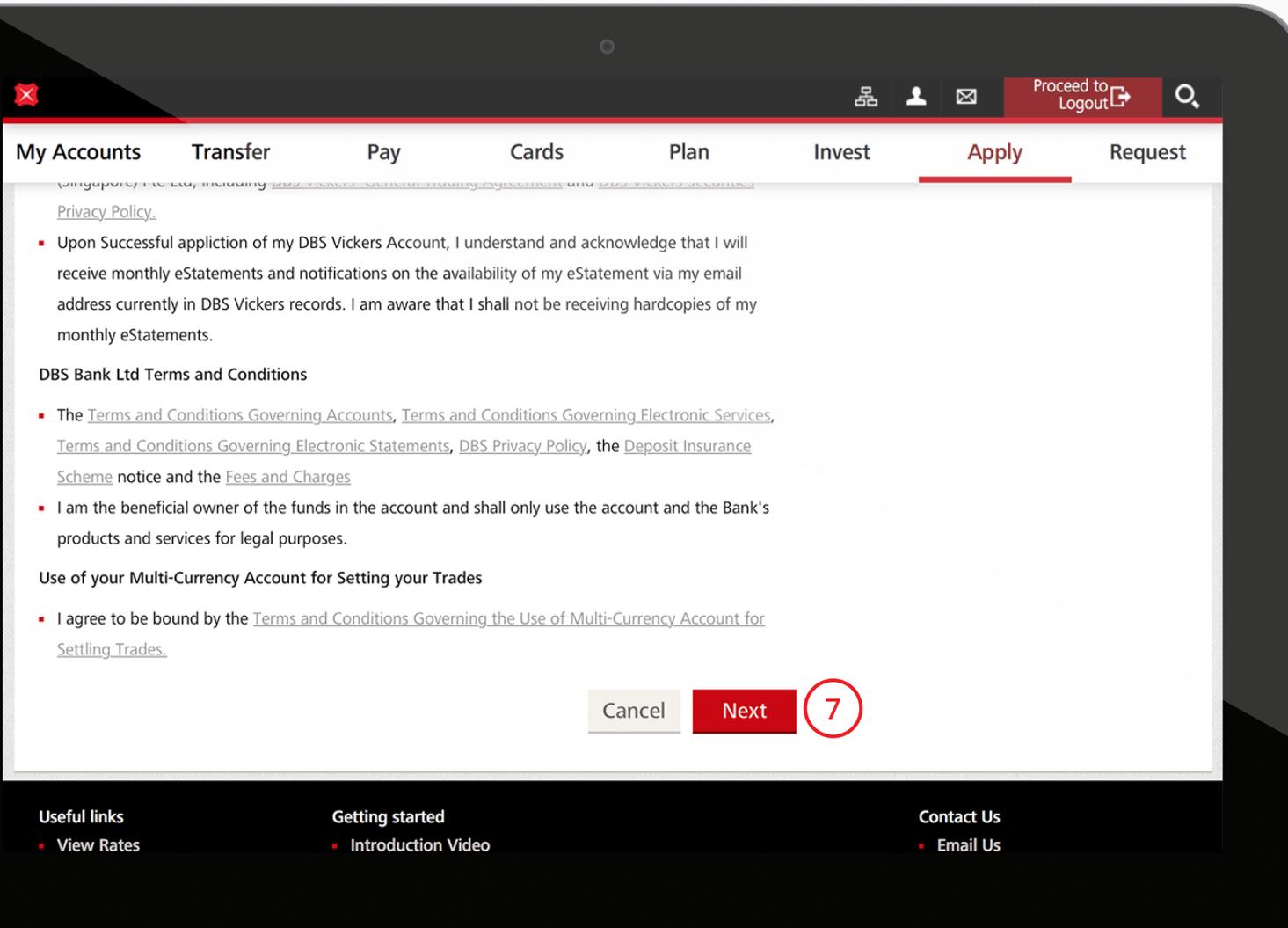
Note: There is a file size limit of 2MB.





6 Read the terms and conditions stated.





7 Click **Next** to acknowledge and consent to the terms and conditions.





Proceed to Logout

My Accounts Transfer Pay Cards Plan Invest **Apply** Request

1. My Details 2. Employment 3. Settlement & Linkage **4. Verify** 5. Completion

# Apply for DBS Vickers Online Trading Account

20th March 2018 01:46 PM Singapore

Please ensure that the details below are correct and click "Submit" to complete this request.

## Account Preference

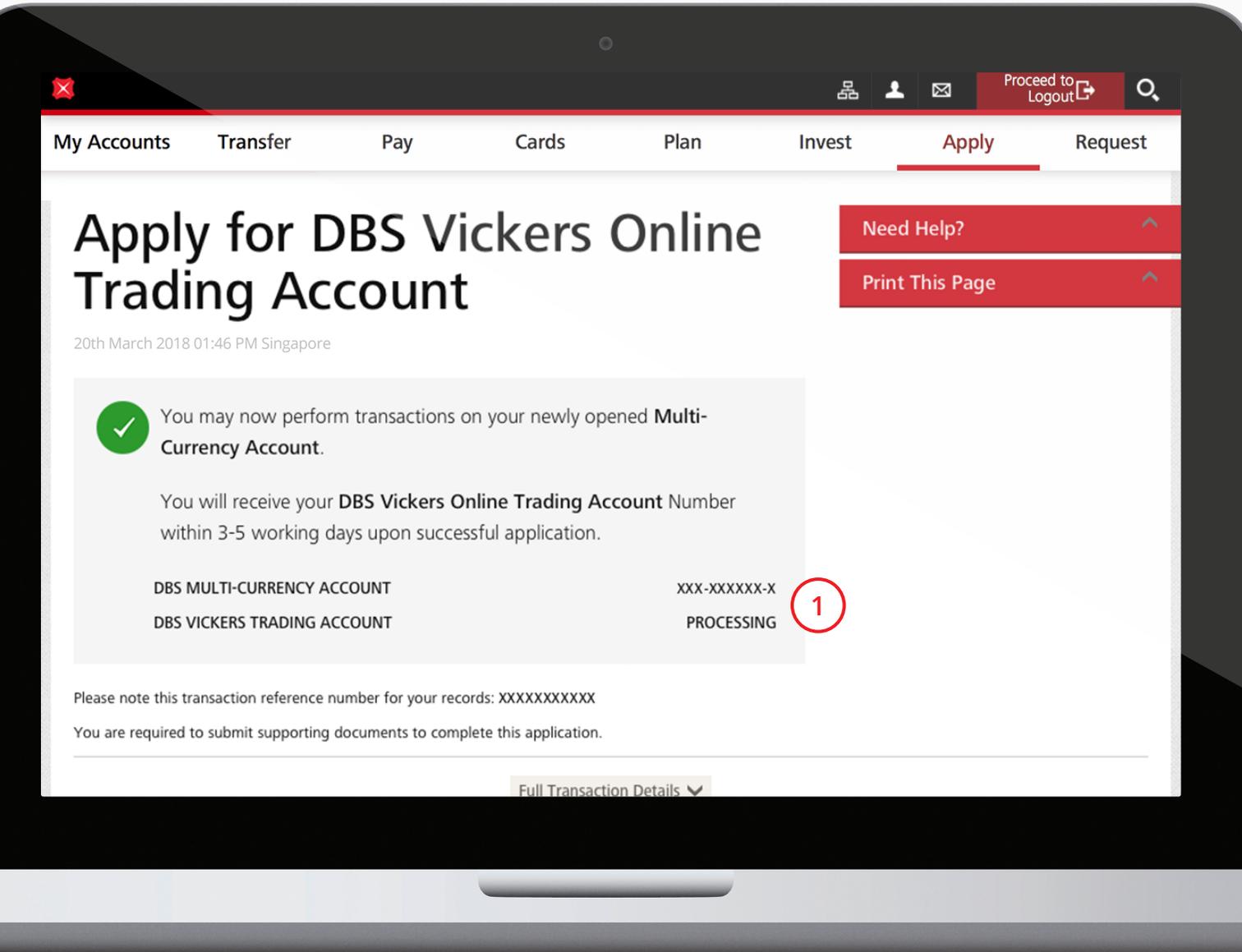
Type of Account Preferred Self-Directed Online Cash Trading Account

## Personal Details

Name	SELINA LEE
Salutation	Miss
NRIC/Passport Number	SXXXXXXX

1 Verify your details.





- 1 Upon successful submission of your application, you may view the application status of your DBS Multi-Currency Account and DBS Vickers Online Trading Account on Completion page.

You will receive an email and sms notification once your DBS Vickers Online Trading Account is successfully opened.



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Bank less