

## Apply for a DBS Vickers Online Trading Account User Guide

VICKERS SECURITIES

Live more, Bank less

www.dbsvickers.com

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This guide aims to aid you on how to apply for a new DBS Vickers Online Trading Account. Using visual illustrations, it will help to exemplify and address some common user experience issues. We hope that with this guide, you will be able to open your DBS Vickers Online Trading Account with ease.











1 Visit our website and click on the Apply now button.

Ways to Apply

Alternatively, you may directly apply for an account via DBS/POSB iBanking or the Digibank mobile application.



NEXT



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DBS POSB	⊘ Help	2	Select your preferred opening channel.	d account
How would you like to apply? 2 Use my iBanking Login			You may also apply f account via the Digit mobile application.	for an bank
Use my Debit/ATM Card and PIN			Cownload on the App Store	Google Play
I have none of the above				
Terms & Conditions Privacy Policy Fair Dealing Commitment Compliance with Tax Requirements ©2014 DBS Bank LTD. Co. Reg. No.	1968003006E			
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1 Log in to your DBS/POSB iBanking account.

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6





2 Click on the Invest tab > DBS Vickers Online Trading.

Log in to iBanking

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**3** Generate a One-Time Pin (OTP) using either your 2FA Secure Device or via SMS.

Log in to iBanking

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NEXT





Begin by reading the Important notes on the application.



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2 Select "Yes" if you have an existing CDP account. You may fill in your account number for online linkage.

**Getting Started** 

Note: CDP is a Central Depository account to custodise your SGX holdings. You are required to open a CDP account before you can start to trade in the Singapore securities market.

Upon successful account opening, you will receive a confirmation email with the instructions to apply for a CDP account.

10

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My Accounts Transfer	Рау	Cards	Plan	Invest		Appl	ly Rec	luest	
Foreign Account	Tax Com	pliance Act	t (FATCA)	(3)					
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Are you or have you ever been U.S. citizer more inf	a Yes 1? No								
Are you a Green Card Holder more inf	r?  Yes								
Common Report	ting Stand	lard (CRS)							
Is Singapore your sole country o tax residence Learn Mor	of Yes e? No								
By clicking on the "Next" button b <ul> <li>I agree that DBS Vickers Securitie:</li> </ul>	elow: s ("DBSV") may disclo:	se and transfer to DBS B	ank Ltd ("DBS"), its						

3 Read and select the options of each section accordingly. Click on <u>more info</u> or <u>Learn More</u> for more details.

**Getting Started** 

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- Read the terms and conditions stated.
- 5 Click Next to acknowledge and consent to the terms and conditions.



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13



1 Select your preferred account type.

1. My Details

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My

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Date of Birt	h XX/XX/XXXX								
Highest Education Level Attaine	d Please select			~					
Nationali	<b>y</b> Singapore								
Singapore PR 🧃	) YES								
Country of Residence	e Singapore								
Residential Addres	S BLK XXX #XX-XXX	, XXXXXX ROAD							
									-

1. My Details

Complete the fields by selecting your options from the drop-down lists.

Note: Some fills are auto-populated.



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y Accounts	Transfer	Pay	Cards	Plan	Invest	Apply	Req	uest
Spouse I	Details (O	otional)						
	Name of Spouse							
Spouse's NRIG	C/Passport Number							
SI	pouse's Nationality	Please select	~					
Contact	details 3							
	Mobile	XXXX8817 Update	2					
	Email			Update	2			
			Ca	ncel Next	4			

1. My Details

- 3 Check your contact details and update any changes.
- 4 Click Next to proceed to the next part of the application.



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1. My Details	2. Employment 3	. Settlement & Linkage	4. Verify	5. Completio	n	
Trading Ac 20th March 2018 01:46 PM Singapore Employment deta	count					
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Occupation	Professional		~			
Occupation Description						

Enter the details of your employment by selecting from the drop-down lists.



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Source of Income	2					
Source of Wealth	Savings					
Select where applicable	Salary					
	Rental Income					
	Sale of Property/I	Investment				
	Inherited Wealth					
	Others					
Source of Fund (j)						
-						
Estimated Liquid Assets	S\$					
Getting To Know	You More					
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bo you have previous experience in 5						
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2 Provide details of your source of income.

2. Employment





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ly Accounts	Transfer	Рау	Cards	Plan	Invest	Appl	y Requ	uest	
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Please indicate yo	our objectives in trac	ling securities:							
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		Income							
		Growth							
		Short Term Tr	ading Profit						
		Others							
Are you related to	o any employee(s) /	Trading Representa	ative(s) / existing clien	t(s) of DBS Vickers?					
		O Yes							
		O No							
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			С	ancel Next					
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Read the questions and select your options accordingly.

2. Employment

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		Income					
		Growth					
		Short Term Trading	Profit				
		Others					
Are you related t	to any employee(s) / Tra	ding Representative(s	) / existing client(s)	of DBS Vickers?			
	(	Yes					
	(	No					
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Useful links View Rates	( -	Getting started Introduction Video				Contact Us <ul> <li>Email Us</li> </ul>	

to proceed to rt of the application.



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My Accounts Transfer Pay Cards Plan Invest Apply Request   1. My Details 2. Employment 3. Settlement & Linkage 4. Verity 5. Completion   Apply for DBS Vickers Online Trading Account Need Help? Image: Settlement Account Settlement Account You will need to open a Multi-Currency Account (MCA) for trade settlements and dividend crediting. Reference Account for Signature Please select Custodian Details Image: Organization of the provide the settlement Account Image: Organization of the provide the prov	My Accounts Transfer Pay Cards Plan Invest Apply Request     1. My Details 2. Employment 3. Settlement 8 4. Verity 5. Completion   Apply for DBS Vickers Onlines   Apply Reduest   Apply for DBS Vickers Onlines   Apply Need Help?   Other Helps   Other Helps   Settlement for Justice Count for Signature   Please select   Custodian Details () CP Investment Account						Proce	
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		Custodian Details ()	CPF Investment Acc	count				

 Set up your Multi-Currency Account (MCA) for trade settlement and dividend crediting purposes. The MCA settlement account is compulsory for all new customers.

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My Accounts       Transfer       Pay       Cards       Plan       Invest       Apply       Request         1. My Details       2. Employment       3. Settlement &       4. Verity       5. Completion         Settlement Account         You will need to open a Multi-Currency Account (MCA) for trade settlements and dividend crediting.         Reference Account for Signature         Please select       Image: Colspan="4">Image: Colspan="4">Image: Colspan="4">Colspan="4">Colspan="4">Colspan="4">ATM/Debit Currency Account (MCA) for trade settlements and dividend crediting.         Please select       Image: Colspan="4">Image: Colspan="4">Colspan="4"Colspan="4"Colspan="4"Colspan="4"Colspan="4"Colspan="4"Colspan="4"	×			品	⊥ ⊠	Proceed to Logout	Q,
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Custodian Details () CPF Investment Account	Custodian Details (j)	CPF Investment Accour	nt				
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Complete this section to set up and link your new MCA for settlement.

Note: If you have an existing MCA, you may set up your settlement account by selecting your MCA from the drop down box.

3 You may choose to link your new MCA to your existing ATM/Debit card.



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4 If you have an existing CDP account, you may fill in your account number for online linkage.

Note: CDP is a Central Depository account to custodise your SGX holdings. You are required to open a CDP account before you can start to trade in the Singapore securities market.

Upon successful account opening, you will receive a confirmation email with the instructions to apply for a CDP account.

5 Upload all your supporting documents here. You may upload .jpg, .doc or .pdf files.

Note: There is a file size limit of 2MB.

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My Accounts	Transfer	Рау	Cards	Plan	Invest	Apply	Request
By clicking on the	"Next" I agree to th	e following:					
CDP Account for L	inkage 6						
I am the holder of	of the abovemention	ed CDP Securities A	Account, and I hereby	request and authorise			
CDP to link the D	DBS Vickers Trading A	Account to this CDI	P Securities Account in	order to facilitate the			
<ul> <li>In consideration</li> </ul>	of CDP agreeing to a	affect the linkage b	etween my Securities	Account and my Tradi	na		
Account ("Linkag	ge"), I hereby agree t	o comply with, and	d be bound by the $CDF$	P Terms and Condition	<u>s</u>		
for the Operation	n of Securities Accou	ints ("Securities Acc	counts Conditions"), in	particular, Clause 3			
thereof.							
<ul> <li>I hereby acknow</li> </ul>	ledge that I have rea	d and agree to be	bound by the Securitie	s Accounts Conditions	s at		
the time of maki	ing this Application.						
DBS Vickers Terms	s and Conditions						
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(Singapore) Pte L	Ltd, including DBS Vie	ckers' General Trad	ling Agreement and DI	<u>BS Vickers Securities</u>			
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receive monthly	eStatements and not	tifications on the av	vailability of my eState	ment via my email			
address currently	y in DBS Vickers reco	rds. I am aware tha	at I shall not be receivin	ng hardcopies of my			
monthly eStatem	nents.						
DBS Bank Ltd Terr	ms and Conditions						

6 Read the terms and conditions stated.

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My Accounts	Transfer	Рау	Cards	Plan	Invest	Apply	Request	
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Useful links <ul> <li>View Rates</li> </ul>		Getting started <ul> <li>Introduction Vide</li> </ul>	20			Contact Us Email Us		

7 Click Next to acknowledge and consent to the terms and conditions.



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My Accounts Transfer	Pay	Cards	Plan	Invest	Ар	ply Rec	luest		
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Type of Account Preferred	Self-Directed Online	Cash Trading Accoun	t						
Personal Details									
Name Salutation NRIC/Passport Number	SELINA LEE Miss SXXXXXXX								

4. Verify

25



NEXT





 Upon successful submission of your application, you may view the application status of your DBS Multi-Currency Account and DBS Vickers Online Trading Account on Completion page.

> You will receive an email and sms notification once your DBS Vickers Online Trading Account is successfully opened.



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