



# SaxoTraderGO Guide 2020

# CONTENTS

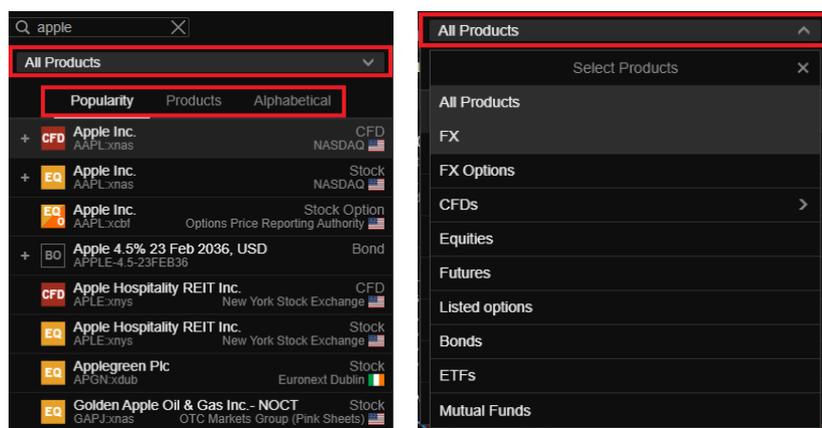
<b>FINDING INSTRUMENTS AND SETTING UP WATCHLISTS . . .</b>	<b>2</b>
GLOBAL SEARCH . . . . .	2
WATCHLIST MANAGEMENT . . . . .	2
PRODUCT OVERVIEW . . . . .	3
CHARTS . . . . .	4
TRADE TICKET . . . . .	4
ORDER & POSITION MANAGEMENT . . . . .	7
<b>RESEARCH . . . . .</b>	<b>8</b>
TRADE SIGNALS . . . . .	8
CALENDAR & NEWS FLOW . . . . .	9
<b>ACCOUNT . . . . .</b>	<b>10</b>
PORTFOLIO OVERVIEW . . . . .	10
P/L . . . . .	10
<b>SETTINGS . . . . .</b>	<b>11</b>
PLATFORM SETTINGS . . . . .	11
REGIONAL SETTINGS . . . . .	11
CHART SETTINGS – DEFAULT SETTINGS . . . . .	11
SUPPORT . . . . .	11
<b>MOBILE APP . . . . .</b>	<b>12</b>

# FINDING INSTRUMENTS AND SETTING UP WATCHLISTS

## GLOBAL SEARCH

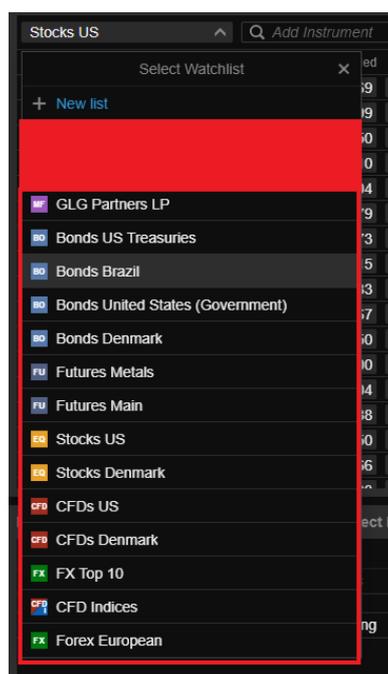
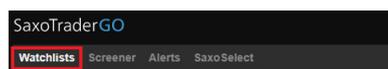


You can search for a specific instrument by entering its name – for example “Apple” – the instrument code (AAPL) or the ISIN value. To narrow your search you can apply product filters, and sort by popularity, product type or alphabetical order.

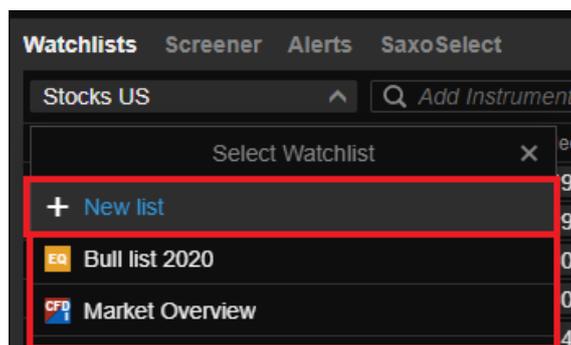


## WATCHLIST MANAGEMENT

To make efficient use of SaxoTraderGO, you can create watchlists of the instruments you’re interested in. When you log in to SaxoTraderGO, you’ll find a variety of preloaded watchlists. To make use of these, click on ‘Watchlists’ in the ‘Trading’ section.



You can also create your own customised watchlists:



Once you create a new watchlist, you can add as many instruments as you want by using the search function built into the watchlist. This works in the same way as the Global Search. You can drag and drop instruments to change the sort order manually, or you can click on the column header to sort by change or price update time. Right click on the column header to change column, and drag and drop column headers to rearrange them according to your personal preference. It's also possible to set the exact width of the column by dragging the column dividers.

Instrument	Bid	Ask	Net	%	Price Update	Market	High
EQ JPMorgan Chase & Co.	87,31	87,33	-3,46	-3,81%	06:05:05	NYSE	90,57
EQ Goldman Sachs	176,87	177,04	-1,48	-0,83%	06:05:22	NYSE	178,44
EQ Citigroup Inc.	40,48	40,50	-2,34	-5,46%	06:05:00	NYSE	42,84
EQ Morgan Stanley	38,35	38,38	-0,04	-0,10%	06:05:24	NYSE	38,82
EQ Danske Bank A/S	71,82	71,88	2,14	3,07%	09:28:28	CSE	72,44

## PRODUCT OVERVIEW

The product overview section is located on the right side of the trading page. It's linked directly to the watchlists and screener. This means that whenever you click on an instrument in your watchlists or screener, it will load into the product overview section. This consists of the following parts:

**Product Overview** Charts Option Chain

CFD US 500  
US500.I USD

Bid	Spread	Ask	Net change	% Change	Open	Low	High	Prev. close	Last update	Bid Size	Ask Size
2.942,61	0,5	2.943,11	-8,76	-0,30%	2.948,72	2.935,86	2.980,61	2.951,62	14:04:44	350	550

Realtime prices Market open

Price Chart

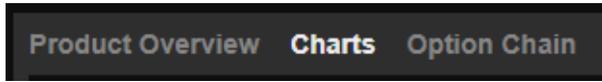
1D 1W 1M 3M 6M 1Y 3Y 5Y YTD All Time

19-maj-2020 14:00 US500.I (Bid) Close 2.942,61

Indicative price Time Zone: Brussels, Copenhagen, Madrid, Paris

## CHARTS

You can access charts by clicking 'Charts' at the top of product overview screen:



Our charts contain multiple indicators and provide numerous possibilities for technical analysis:



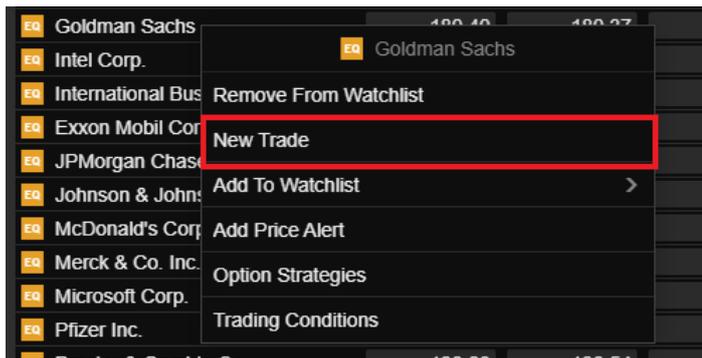
## TRADE TICKET

There are four ways to open the trade ticket.

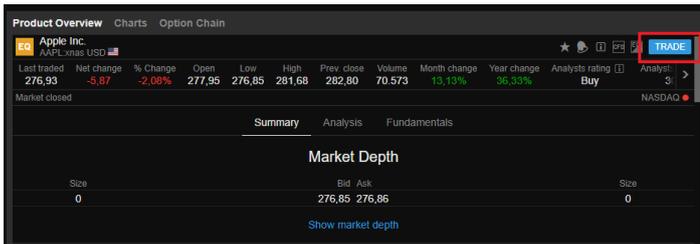
- 1) Click the 'Last Traded', 'Bid' or 'Ask' prices of a particular instrument in a watchlist:

Instrument	Last Traded	Bid	Ask	%	Net
EQ Apple Inc.	440,25	440,30	440,43	0,36%	1,59
EQ UnitedHealth Group Inc.	312,47	312,46	312,51	2,62%	7,97
EQ Home Depot Inc.	267,48	267,37	267,48	-0,15%	-0,39
EQ Microsoft Corp.	212,94	212,94	212,95	-0,16%	-0,35
EQ Goldman Sachs	204,52	204,52	204,59	1,43%	2,88
EQ McDonald's Corp.	199,26	199,24	199,29	-0,05%	-0,10
EQ Visa Inc.	196,10	196,10	196,15	1,98%	3,81
EQ Boeing Co.	174,28	174,25	174,27	5,58%	9,21
EQ 3M Co.	155,35	155,27	155,36	2,74%	4,14
EQ Johnson & Johnson	148,40	148,38	148,40	0,80%	1,18
EQ Caterpillar Inc.	134,97	134,95	134,97	2,62%	3,45
EQ Procter & Gamble Co.	133,44	133,44	133,46	-0,26%	-0,35
EQ Walmart Inc.	129,81	129,80	129,81	-1,39%	-1,83
EQ The Walt Disney Company	127,61	127,64	127,68	8,80%	10,32

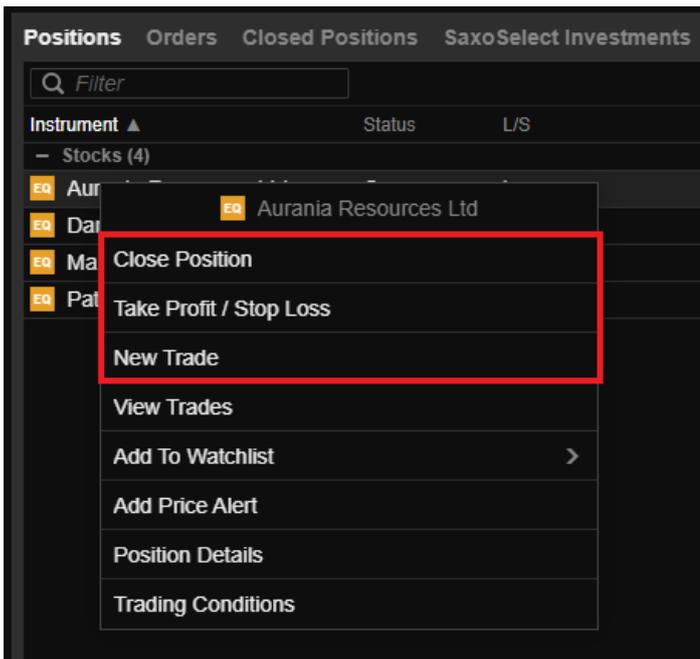
- 2) Right-click an instrument and select 'New Trade', or double-clicking on the instrument:



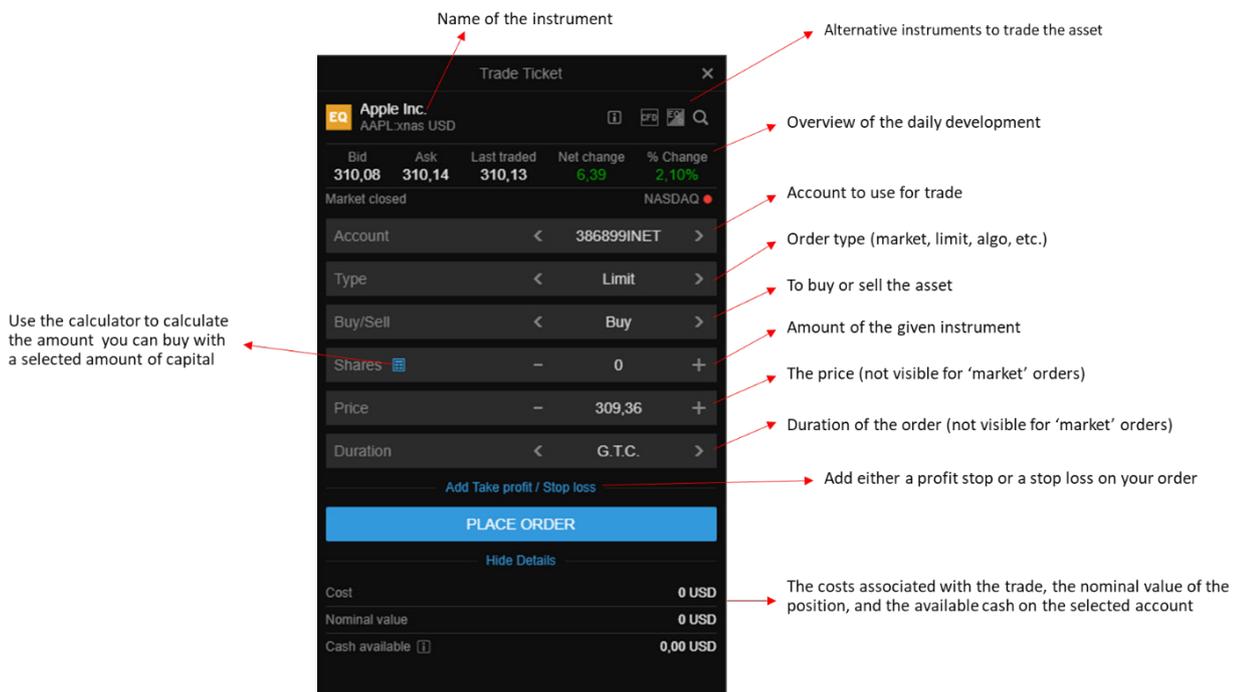
3) Clicking 'Trade' in the product overview screen:



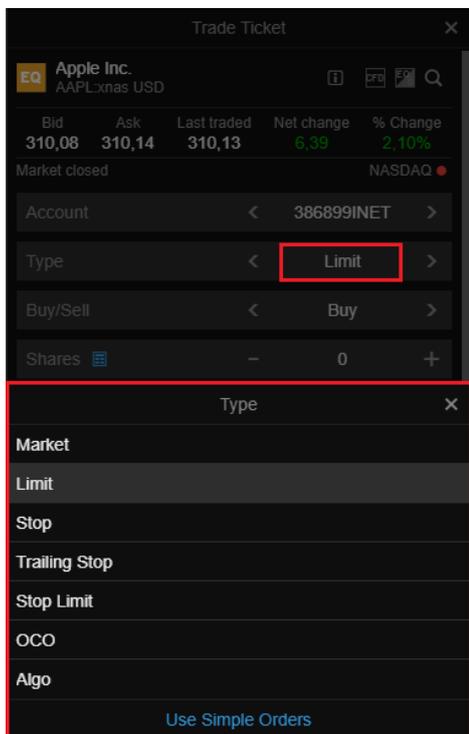
4) Right-click on existing positions:



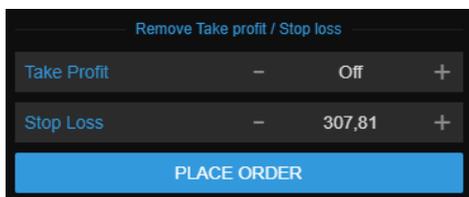
The trade ticket is made up of a variety of components.



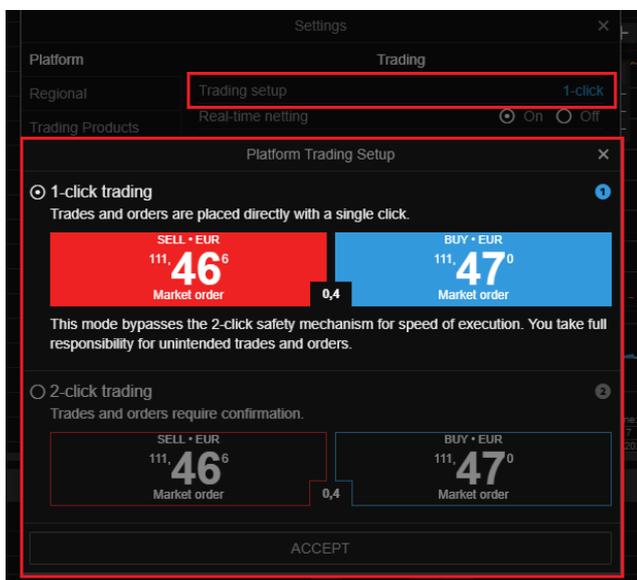
You can easily control all of the above components by either clicking the arrows/plus and minus signs, or by opening a dropdown feature by clicking in between the arrows/plus and minus signs. The dropdown enables you to access the entire list of available choices for each specific component:



When you click the 'Take profit / Stop loss' link, you'll see this:



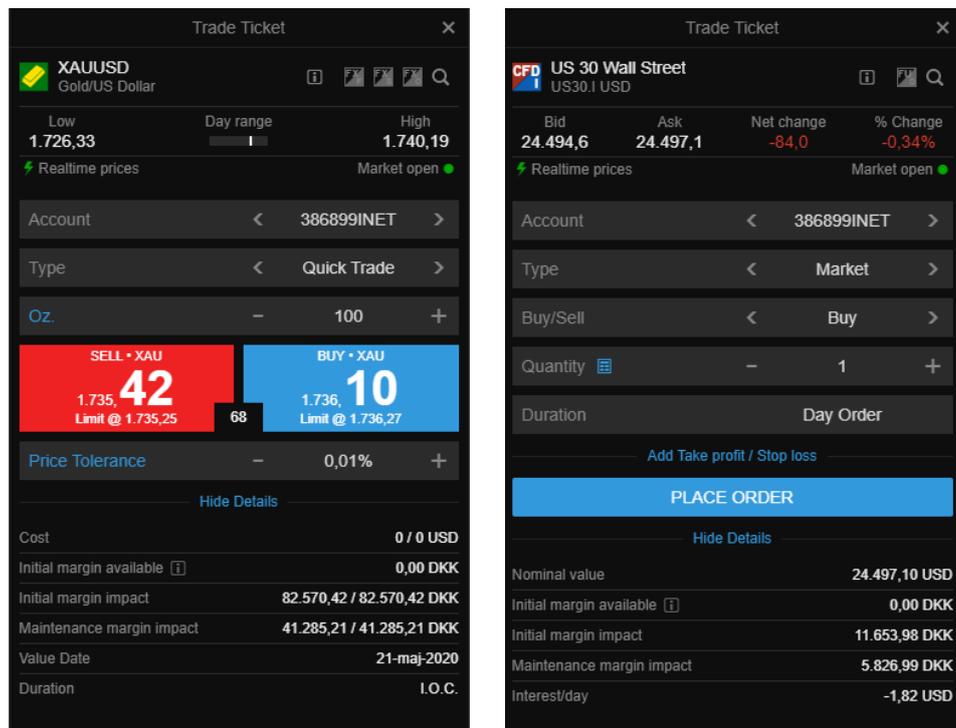
Here you can activate either a 'take profit' and/or a 'stop loss' order, which will be added to your position as soon as it's filled.



If you want to execute trades with just a single click, then you can activate 1-click trading. You can enable this via the settings menu in the top right corner.

With 1-click trading enabled, you will no longer see a confirmation ticket before we execute your trade.

Trade tickets can vary depending on the type of product you use. A margin product, for example, is significantly different from a cash product. You can see examples of other trade tickets below:



If you click on the **i** logo in the top-right corner, the trading conditions will open. Each instrument has different trading conditions. These include transaction costs, trading costs, margin requirements etc.

Before trading a new instrument, we recommend you look through the trading conditions to ensure you fully understand the requirements and conditions of the instrument you're about to trade.

## ORDER & POSITION MANAGEMENT

It's possible to manage your current positions, orders and closed positions at the bottom of the 'Trading' screen:



The 'Positions' tab gives an overview of the current positions in your portfolio on an individual basis, with the amount, open price, current price, P/L, the possibility to add a 'stop-loss' or a 'take-profit' order, etc.

Instrument	Status	L/S	Amount	Open	Close	P/L	P/L (DKK)	Trades	Take Profit / Stop Loss	Orders	% Price	Market Value (DKK)	Exposure (DKK)
- Stocks (3)													
Aurania Resources Ltd	Open	Long	80	4,070	3,340	-108 CAD	-605	#	ADD	1	-17.94%	1.311	1.318 CLOSE i
Patriot One Technologies Inc.	Open	Long	1,140	1,04	0,69	-458 CAD	-2.138	#	ADD	1	-33.65%	3.860	3.880 CLOSE i
Societe Generale	Open	Long	94	14,003	12,984	-102 EUR	-859	#	ADD	0	-7.27%	9.059	9.105 CLOSE i

To manage your current orders in the market that are awaiting execution, select the 'Orders' tab. You can go in and modify or cancel the order, or just buy at the market price.

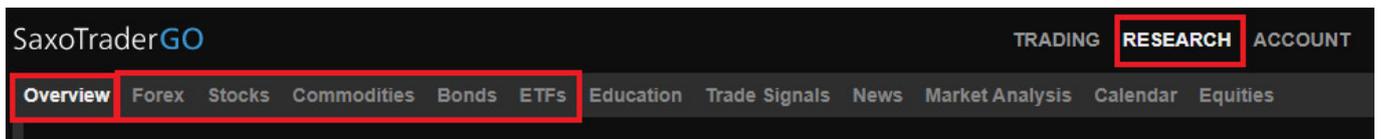
Instrument	Type	Buy/Sell	Amount	Price	Current	Stop	Limit	Duration	Created
- Stocks (2)									
Patriot One Technologies Inc.	Limit	Sell	1,140	5,00	0,67	ADD	ADD	G.T.C.	20-apr-2020 MARKET MODIFY CANCEL i
Aurania Resources Ltd	Limit	Sell	80	20,000	3,310	ADD	ADD	G.T.C.	20-apr-2020 MARKET MODIFY CANCEL i

Select the 'Closed Positions' tab to get an overview of all the finished trades or closed positions you've made in a day. Your P/L on each position will be displayed.

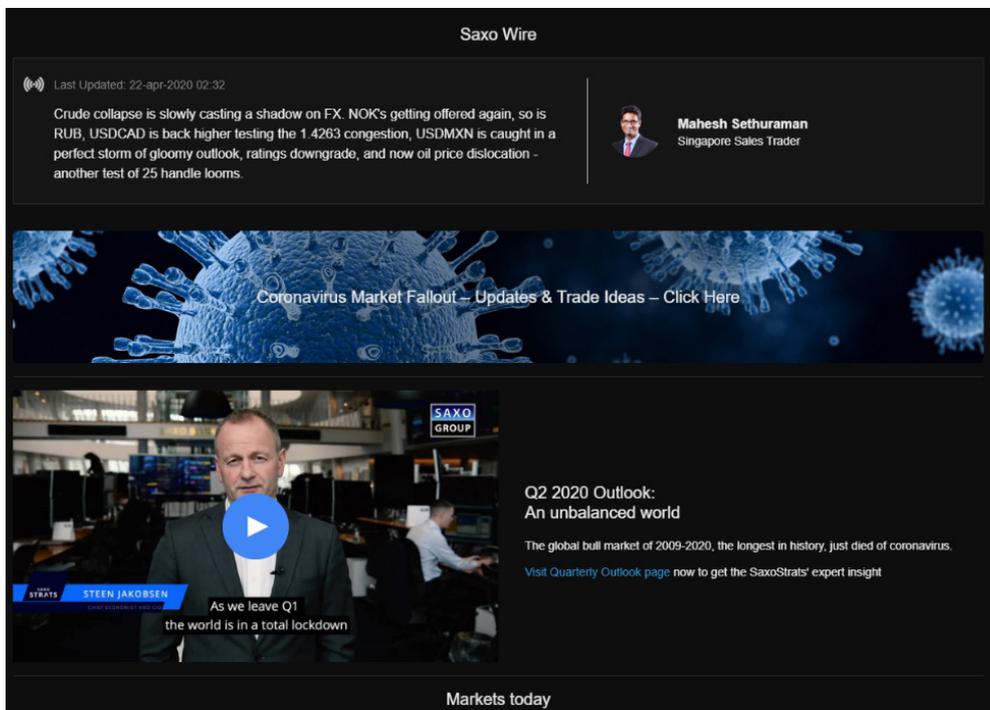
# RESEARCH

The research hub is a collection of market-related news, analysis and trade inspiration, categorised by asset class for quick and easy discovery.

Click the 'Overview' tab to get a cross-asset market overview, with a focus on macro events. The asset class tabs such as 'Forex' and 'Stocks' will provide more specific analysis tailored to both investors and more active traders.



You will find updates from Saxo's in-house experts, content related to the latest market trends, an overview of the global markets, a link to the most-recent Market Call podcast and more.

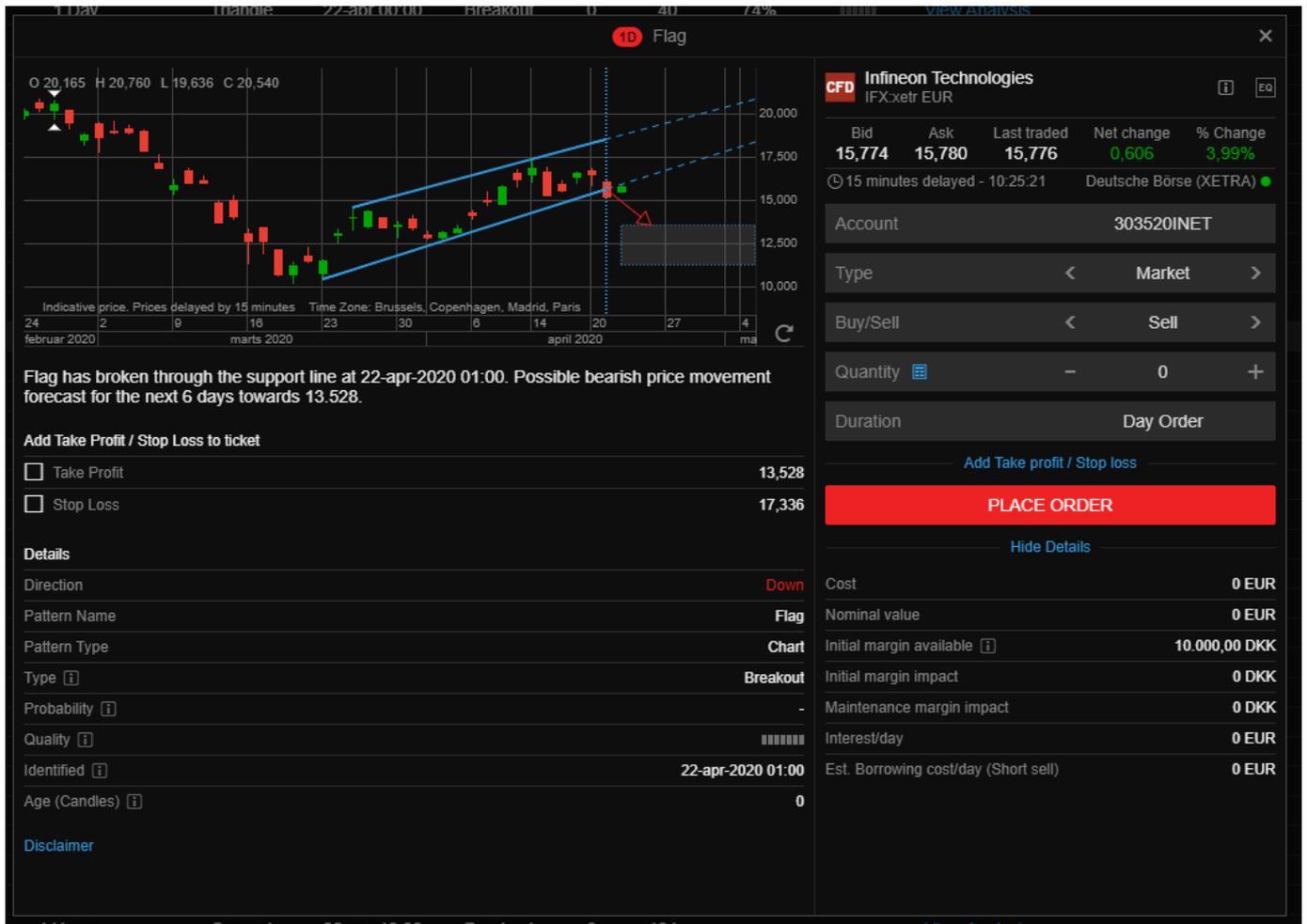


## TRADE SIGNALS

You can use Trade Signals by AutoChartist to receive a variety of technical analysis signals, which can help you identify possible trades across numerous instruments. You can filter them by asset class, probabilities, chart patterns, key level patterns, Fibonacci patterns and intervals. Go to the left side of the screen to add filters (and find information boxes explaining the different filters).

Click the 'View Analysis' button to see the specific trade signal for each instrument and open a trade ticket.

Instrument	Interval	Pattern Name	Identified ▲	Type	Age ▲	Length ▼	Probability	Quality	
EQ Grifols SA	1D	Triangle	22-apr 00:00	Breakout	0	40	74%	■■■■■	<a href="#">View Analysis</a>
CFD Grifols SA	1D	Triangle	22-apr 00:00	Breakout	0	40	74%	■■■■■	<a href="#">View Analysis</a>
EQ Enagas SA	1D	Triangle	22-apr 00:00	Breakout	0	31	74%	■■■■	<a href="#">View Analysis</a>
CFD Enagas SA	1D	Triangle	22-apr 00:00	Breakout	0	31	74%	■■■■	<a href="#">View Analysis</a>
CFD Acerinox SA	1D	Flag	22-apr 00:00	Breakout	0	19	-	■■■■■	<a href="#">View Analysis</a>

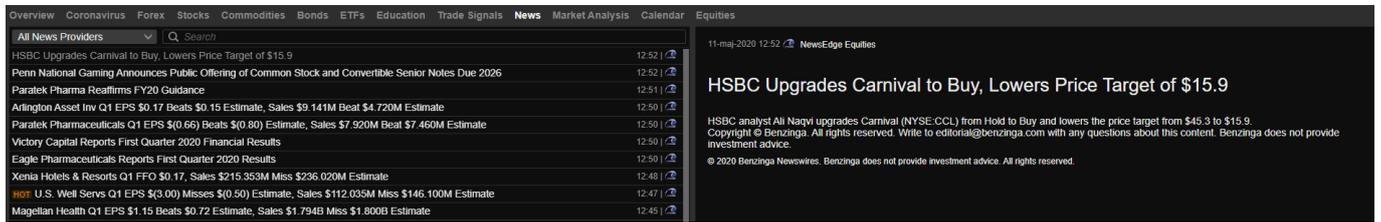


## CALENDAR & NEWS FLOW

The financial calendar displays the different types of economic data rolling in on each day. It also displays previous data, estimates of incoming data and the actual data when it arrives. The data showcased comes from all around the globe, including the US, Europe and Asia.

Time	Event	Previous	Estimated	Actual
Today				
08:00	NO CPI	0%	-	-
	CPI, M/M%			
08:00	NO CPI	+0.7%	-	-
	CPI, Y/Y%			
08:00	NO CPI	+0.3%	-0.2%	-
	CPI-SA, After Tax, Excl Energy, M/M%			
08:00	NO CPI	+2.1%	+2.1%	-
	CPI-SA, After Tax, Excl Energy, Y/Y%			
Tomorrow				
03:30	CN PPI	-0.5%	-	-
	PPI YTD, Y/Y%			
03:30	CN PPI	-1%	-	-
	PPI, M/M%			
03:30	CN PPI	-1.5%	-2.5%	-
	PPI, Y/Y%			
08:00	NO Monthly GDP	+0.3%	-	-
	Mainland, M/M%			
08:00	NO Monthly GDP	+0.1%	-	-
	Rolling 3-month, M/M%			
11:59	DE BMW AG	-	-	-
	Q1 2020 Sales			
11:59	DE Porsche Automobil Holding SE	-	-	-
	Q1 2020 Results			
14:30	US CPI	-0.1%	-0.2%	-
	Core CPI, M/M%			
14:30	US CPI	-0.4%	-0.8%	-
	CPI, M/M%			

The news flow displays a wide variety of financial news from different news providers such as Dow Jones Global News Select. This news flow provides you with the latest articles on financial market developments. You also have the option to filter by specific news providers.

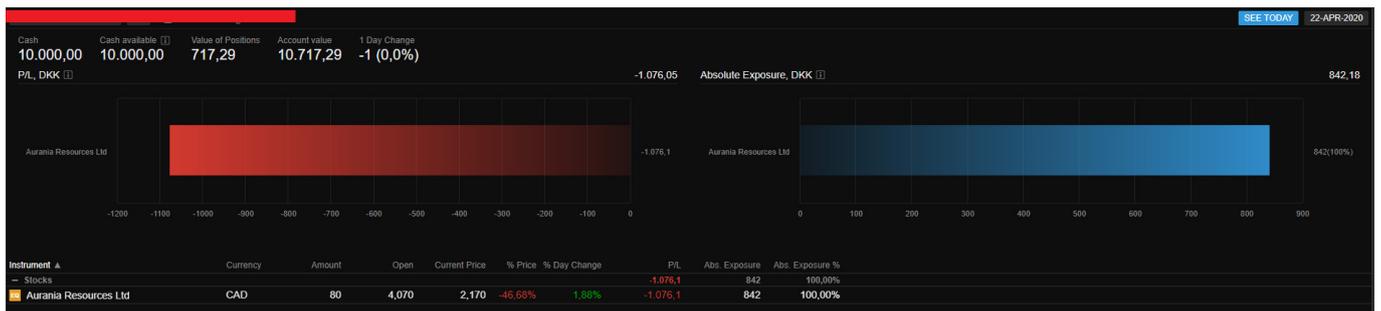


## ACCOUNT

In this section you have access to a wide range of information and analysis about your account and holdings. You can see the status of your account(s), find historical reports and P/L analysis, drilldowns and information on positions.

The 'Account' section includes a performance section, a portfolio overview, a list of historical reports and a P/L analysis. We describe each below:

## PORTFOLIO OVERVIEW



The portfolio overview shows a list of your different positions, a cash overview, the value of your positions, the value of your account and the one-day change in your portfolio value.

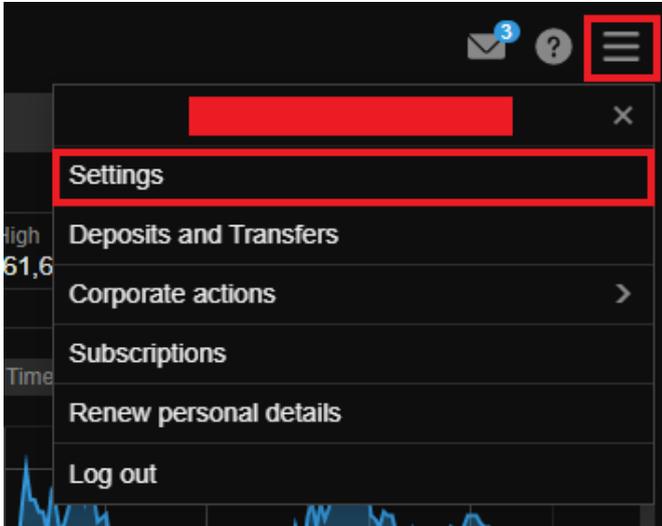
## P/L



The P/L tab shows an overview of the P/L development of the positions that have been or are currently in your portfolio. You can also see a historical development of specific positions. Use the filter options on the left hand side to search for certain time period.

# SETTINGS

By clicking on the menu-icon in the top right corner and choosing "Settings", you can customise some standard platform settings.



## PLATFORM SETTINGS

You can change automatic logout time, the trading setup and the colour scheme.

## REGIONAL SETTINGS

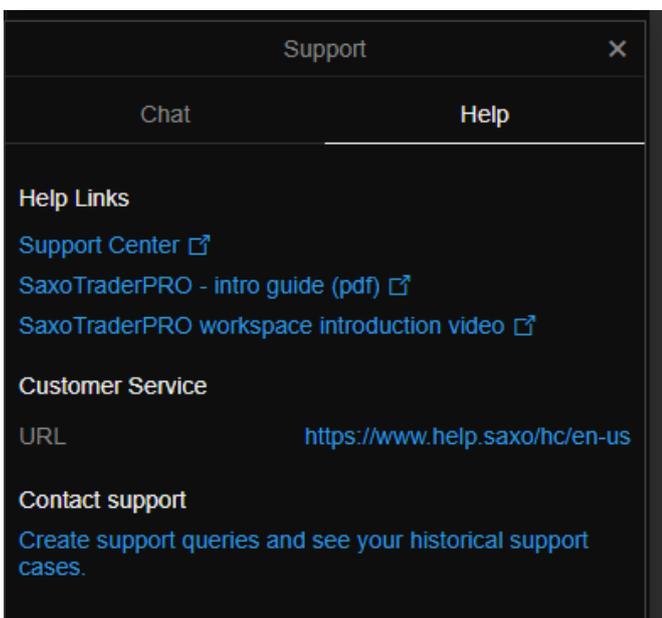
You can change the language of the platform, the time zone and the general format.

## CHART SETTINGS – DEFAULT SETTINGS

You can customise the general layout of the charts, the colors, the different types of charts and the different technical annotations and indicators.

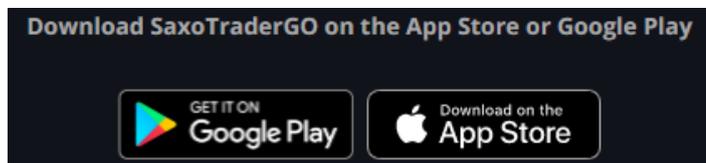
## SUPPORT

If you have any issues or questions about the platform, you can use the support function. Here you can either access the different help links or get assistance via our chatbot.



# MOBILE APP

If you want to trade and invest on the go, you can download the SaxoTraderGO platform app for IOS and Android.



Just go to Google Play or the App Store to download it.

When first you log in on the app, you can accept push notifications. By doing this you'll get a notification when you open/close positions, or if you have asked for a reminder whenever a financial instrument hits a target price.

When you log in, you can also activate either face or touch ID (depending on your device). This makes it quicker and easier to log in next time.

Even though the layout may appear different, the app shares the same functions as the browser version of the platform. This means that you can access the Trading, Research, Account, Search, Menu and Settings sections. Simply navigate between them by using the tool tab at the bottom of the app screen.

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