

Flexible Income Pension Plan

Transfer Request

Quick actions:

FIPP form reference H196

From 6 April 2015 we will no longer support the Flexible Income Pension Plan (FIPP) product and will be winding the scheme up. This is because the FIPP does not support the new pension rules announced in the 2014 budget.

As a result you will need to make a decision as to where you want to move your pension benefits.

Transferring to a Hornbuckle Mitchell SIPP

We would like to offer anyone who has not started to draw a scheme pension, a transfer to the Hornbuckle Mitchell SIPP, free of any initial set-up charges. You will continue to have the same investment flexibility, and you will be able to take your benefits in line with the new pension rules.

The Hornbuckle Mitchell SIPP provides all the same flexibility as the FIPP but it does not offer the option for you to continue being a joint trustee. You will remain in control of what you do with your pension funds. But it will save time when you want us to do something for you, as we will not have to issue those instructions for you to sign. This is especially important when an instruction is time sensitive.

Transferring away from Hornbuckle

Alternatively you are free to transfer your benefits to another pension provider or use your funds to purchase a Lifetime Annuity from an insurance company if you have reached age 55. Standard transfer out fees will apply.

In order for us to start the process please complete this short form.

Your Details

First name(s)

FIPP scheme number

Surname

Email

Date of birth

D D M M Y Y

I wish to move my pension benefits into a Hornbuckle Mitchell SIPP

I wish to transfer my pensions benefits to another provider

Member signature

Date

D D M M Y Y

Print name

Where to send

Hornbuckle, Tyman House, 42 Regent Road
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Get in touch

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