FOCUS ACCOUNT PERSONAL APPLICATION FORM
FOR INTRODUCED CLIENTS ONLY

NEDBANK | PRIVATE WEALTH
SINCE 1834

Please complete in BLOCK CAPITALS and black ink and return to us by post (not email). If you need help to complete this form, please call us on 0800 289 936 (Freephone UK only) or +44 (0) 1624 645000.
Please note: The minimum balance to be maintained in cash and/or investments is £50,000/US$75,000/€75,000, of which at least £5,000 (or currency equivalent) must be in cash.

1. ACCOUNT LOCATION

☐ Isle of Man ☐ Jersey ☐ London

2. ABOUT YOU ("THE ACCOUNTHOLDER") – FIRST APPLICANT

Title (eg Mr/Mrs/Miss/Ms/Other) ______ Gender ______

Forename(s) ______

Known as ______

Surname ______

Previous name(s) ______

(ie maiden name, former married name(s) or if you have changed your name by deed poll)

Marital status Married ☐ Single ☐ Divorced/separated ☐ Widow(er) ☐ Civil partnership ☐

Relationship between applicants ______

Number of dependents ______

Existing Nedbank Private Wealth account number (if any) ______

Telephone number (home) + ______

Mobile number + ______

to be used for SMS text communication

Email address ______

Nationality ______ Date of birth ______

Place of birth ______ Country of birth ______

SECOND APPLICANT **(only needs completing throughout if you require a joint account)**

Title (eg Mr/Mrs/Miss/Ms/Other) ______ Gender ______

Forename(s) ______

Known as ______

Surname ______

Previous name(s) ______

(ie maiden name, former married name(s) or if you have changed your name by deed poll)

Marital status Married ☐ Single ☐ Divorced/separated ☐ Widow(er) ☐ Civil partnership ☐

Relationship between applicants ______

Number of dependents ______

Existing Nedbank Private Wealth account number (if any) ______

Telephone number (home) + ______

Mobile number + ______

to be used for SMS text communication

Email address ______

Nationality ______ Date of birth ______

Place of birth ______ Country of birth ______

CONTINUED OVER

2. ABOUT YOU ("THE ACCOUNTHOLDER") – FIRST APPLICANT CONTINUED

Tax residency – Tax regulations require us to collect certain information about each accountholder's tax arrangements. Please provide this information below.

Country/countries of residency for tax purposes	Tax identification number (TIN) or national insurance number

If a TIN or National Insurance Number is not available, please provide your residency certificate number.

Please note: we may have a legal or regulatory requirement to share this information with relevant tax authorities

US citizenship

Are you or have you ever been a US citizen? Yes ☐ No ☐

We will require all US citizens and US tax residents to complete a Form W-9, which we can send to you or you can download it from the IRS website (www.irs.gov) under the Forms and Publications section.

3. ABOUT WHERE YOU LIVE - FIRST APPLICANT

Residential address

Postcode

Do you own the property? Yes ☐ No ☐ Period at present address (in years)

If less than three years, please state previous address(es)

Postcode

Address for correspondence (if different from above)

Postcode

SECOND APPLICANT CONTINUED

Tax residency – Tax regulations require us to collect certain information about each accountholder's tax arrangements. Please provide this information below.

Country/countries of residency for tax purposes	Tax identification number (TIN) or national insurance number

If a TIN or National Insurance Number is not available, please provide your residency certificate number.

Please note: we may have a legal or regulatory requirement to share this information with relevant tax authorities

US citizenship

Are you or have you ever been a US citizen? Yes ☐ No ☐

We will require all US citizens and US tax residents to complete a Form W-9, which we can send to you or you can download it from the IRS website (www.irs.gov) under the Forms and Publications section.

SECOND APPLICANT

Residential address

Postcode

Do you own the property? Yes ☐ No ☐ Period at present address (in years)

If less than three years, please state previous address(es)

Postcode

Address for correspondence (if different from above)

Postcode

4. ABOUT WHAT YOU DO – FIRST APPLICANT

Are you? (please tick one): Employed ☐ Self-employed ☐ Retired (please answer all following questions for your former occupation) ☐

Occupation

Name of employer/your business

Address of employer/your business

Postcode

Business telephone number +

Nature of business

Position held

How long have you been (or if retired were you) in your current/former occupation?

Years Months

If in current occupation or have been self-employed for less than three years, please give previous employment details:

Name of employer/your business

Address of employer/your business

Postcode

How long were you in your previous occupation? Years Months

SECOND APPLICANT

Are you? (please tick one): Employed ☐ Self-employed ☐ Retired (please answer all following questions for your former occupation) ☐

Occupation

Name of employer/your business

Address of employer/your business

Postcode

Business telephone number +

Nature of business

Position held

How long have you been (or if retired were you) in your current/former occupation?

Years Months

If in current occupation or have been self-employed for less than three years, please give previous employment details:

Name of employer/your business

Address of employer/your business

Postcode

How long were you in your previous occupation? Years Months

CONTINUED OVER

5. ABOUT YOUR FINANCES - FIRST APPLICANT

Your income:

Gross annual salary/pension (£) ________ per annum

Other income (£) (provide details) ________ per annum

Please specify the underlying source of your wealth ________

Value of investments/accumulated wealth:

Category	Amount	Details of how accumulated
Inheritance	£	
Cash	£	
Investments	£	
Property	£	
Other	£	

Timescale of source of wealth ie, accumulated over:

0-1 year ☐ 1-10 years ☐ 10-20 years ☐ Over lifetime ☐

How are your investments held? In own name ☐ Custodian ☐

Name of custodian/nominee ________

Name of current bank ________

Period of time account held ________

We reserve the right to request additional information and/or documentary evidence relating to source of wealth.

SECOND APPLICANT

Your income:

Gross annual salary/pension (£) ________ per annum

Other income (£) (provide details) ________ per annum

Please specify the underlying source of your wealth ________

Value of investments/accumulated wealth:

Category	Amount	Details of how accumulated
Inheritance	£	
Cash	£	
Investments	£	
Property	£	
Other	£	

Timescale of source of wealth ie, accumulated over:

0-1 year ☐ 1-10 years ☐ 10-20 years ☐ Over lifetime ☐

How are your investments held? In own name ☐ Custodian ☐

Name of custodian/nominee ________

Name of current bank ________

Period of time account held ________

We reserve the right to request additional information and/or documentary evidence relating to source of wealth.

6. REASON FOR OPENING YOUR ACCOUNT

Please state reason for requiring an account.

If opening an account outside your country of residence, please indicate why you require an offshore account.

Please state what the account will be used for: (please tick relevant boxes)

☐ Saving ☐ Day-to-day administration ☐ Investing

☐ Other (please give details)

7. SOURCE OF FUNDS

Please note: We reserve the right to request additional information relating to the initial deposit as well as subsequent transactions.

Initial deposit Currency Amount

Please provide full source of funds information regarding the initial monies that will be transferred to the new account, ie generated from what transaction or business, as well as the country it is coming from, bank name and account name.

Initial funds from

Account name

Bank name

Country

Account Activity

Other than the initial deposit, how much do you expect to pay into the account per year?

£

Type,estimated or anticipated number/value of transactions **over a 12 month period:**

	Into the account	Out of the account
Type		
Number		
Value		

(Specify currency)

Examples of type of account activity:

- Salary and living expenses
- Rent and property transactions
- Investment dealing
- Trading activities

Which countries would you normally be transferring funds to?

Likely source of ongoing funds into the account:

☐ Salary/pension ☐ Rent ☐ Investment proceeds

☐ Other (please specify)

8. SERVICES REQUIRED

Please tick appropriate boxes to indicate the services that you require immediately. Focus consists of a wide range of individual services. You may at any time advise us that you wish to utilise other services.

Currency in which your account will be reported and valued:
(tick one box only)

Sterling ☐ US dollars ☐ Euro ☐

Other (specify)

Focus account
Please note that Focus accounts will be opened in sterling, US dollar and euro. Please advise if you require additional currency accounts.

Additional interest bearing current account (if required):

Other currency required

***Accumulation account** (minimum balance £5,000/US$7,500/€7,500 cash) Yes ☐ No ☐

***High interest accumulation account** (minimum balance £50,000/US$75,000/€75,000 cash) Yes ☐ No ☐

*** Available only for Isle of Man and Jersey office Accountholders.** For accumulation accounts you will not receive any interest earned on the account until you instruct that you wish the account to close (the account will earn interest only while the minimum balance is maintained).

CONTINUED OVER

Do you require segregation of income received? Yes ☐ No ☐

Unless you request otherwise, investment income and proceeds from the sale of investments will remain in the currency it is received.
A sterling cheque book is available. Please let us know if you would like one.

Fixed term deposit accounts:

Currency required (tick all applicable) Sterling ☐ US dollars ☐ Euro ☐

Minimum deposit: £50,000 / US$75,000 / €75,000

Deposit amount ____________________

Term of deposit 1 month ☐ 3 months ☐ 6 months ☐ 1 year ☐

Other currencies may be available by arrangement.

A sterling cheque book is available. Please let us know if you would like one.

Please advise us if you would like to receive further information on any of the following products we provide:

☐ Borrowing facility ☐ Investment advice
☐ ISA ☐ Tax-efficient wrappers
☐ Pension planning ☐ Discretionary management services

Focus investment services

Do you intend to utilise the Focus investment services? Yes ☐ No ☐

Do you intend to hold US securities through your Focus account? Yes ☐ No ☐

If yes, we will require completion of US tax form in the W series prior to the investment being made. Dealing instructions will not be accepted for US incorporated securities without the correct US tax documentation being in place.

9. PLATINUM VISA CARD SERVICES

Please complete this section if you require a Platinum Visa card.

Currency in which your Platinum Visa card will be issued:

☐ Sterling ☐ US dollars ☐ Euro

Basic criteria required for Visa applications to be considered:

£10,000 (or currency equivalent) per currency card issued is to be placed and maintained in a Focus account. Should the cash balance on your account fall below £10,000 (or currency equivalent) you may be charged a fee, at our discretion, for each Platinum Visa card in your possession. This charge is detailed within our tariff of charges sheet, available on our website www.nedbankprivatewealth.com. In addition, the minimum balance on the account of £50,000, US$75,000 or €75,000 (or the equivalent in any other currency) in cash and/or investments must be maintained.

Transactions generated by use of your Platinum Visa card will be debited from your Focus account.

Please see our tariff of charges for any associated Platinum Visa card charges.

The following information is required to ensure that you can be correctly identified when contacting us about your Platinum Visa Card.

Please answer the following in BLOCK CAPITALS or spaces only, providing a one word answer where possible.

FIRST APPLICANT

1 Favourite subject at school

____

2 First name of your closest friend

____

3 Favourite holiday

____

NEDBANK | PRIVATE WEALTH SINCE 1834

SECOND APPLICANT

1 Favourite subject at school

2 First name of your closest friend

3 Favourite holiday

10. AUTHORISATION

Third party authorisation

If you would like to arrange authority for a third party to operate the account, please tick box to receive a mandate ☐

If you do disclose your information to a third party, please consider the risks in doing so and the obligations as detailed within the Terms and Conditions.

Intermediary Authorisation

Do you wish us to send copy statements of your account to your intermediary? Yes ☐ No ☐

Do you wish to have your account details made available to your intermediary via the internet?
If Yes, an online banking application form may be sent to your intermediary. Yes ☐ No ☐

Do you wish us to divulge information to your intermediary? Yes ☐ No ☐

If yes, please complete an 'Authority to release account information to an intermediary' form.

Do you wish us to accept investment instructions from a third party? If Yes, please complete and sign a mandate 'Focus mandate appointing a third party adviser to give investment instructions only'.

Yes ☐ No ☐

If you do disclose your information to a third party please consider the risks in doing so and the obligations as detailed within the Terms and Conditions.

Please note that we are authorised to send information via email where your intermediary has an email mandate in place.

If you have answered Yes to any of the above, please give details of your intermediary.

Name

Address

Postcode

Telephone number

Email address

For Isle of Man and Jersey Accountholders

Do you wish for all your account data to be shared with Nedbank Private Wealth in the United Kingdom in order for them to manage your relationship locally? Yes ☐ No ☐

Please note: If you tick Yes, all your account data will be held within the UK and will be protected under the Data Protection Act 1998, and under these regulations may be shared with UK authorities if they require it.

For clients resident/domiciled in South Africa only

Have you signed an Investment Mandate with Nedbank Private Wealth South Africa? Yes ☐ No ☐

If no, please complete the question below.

Do you wish for your account data to be shared with Nedbank Private Wealth in South Africa in order for them to manage your relationship locally? Yes ☐ No ☐

By ticking Yes, you acknowledge that information relating to you and your account will be held outside of the UK, Isle of Man and Jersey. This exchange of information is subject to our Terms and Conditions, specifically Condition 4.6.2., details of which are available on our website.

Signature of first applicant

Name

Signature

Date

Signature of second applicant

Name

Signature

Date

CONTINUED OVER

NEDBANK | PRIVATE WEALTH SINCE 1834

11. YOUR INSTRUCTIONS AND REQUESTS FOR INFORMATION

Security password for your telephone calls

Please complete the Security Password Mandate which will be supplied separately once your application has been received, and send it to us in the post at your earliest convenience. We will accept your security password as specified as authorisation for enquiries, investment transaction instructions, payment instructions to nominated bank accounts and foreign exchange instructions via the telephone. We will ask you for selected characters from your security password.

Telephone instructions and requests for information will only be accepted if we can adequately identify the caller as the Accountholder.

Your payment instructions by telephone

If you wish to make any payment instructions by telephone we require the full bank account details in advance. Please complete the details below and let us know should you wish to add additional nominated bank accounts.

We are hereby authorised to honour without the need for further enquiry any telephone requests for withdrawals believe to be genuine, and given by one or more authorised signatories on the account as specified in the current mandate to operate the account, which should be payable to the bank/building society specified below.

Nominated Bank Account

Bank/building society	
Address	
	Postcode
Sort code number	
Beneficiary	
Account number	
Swift code	
IBAN	

A valid IBAN is a requirement on all Euro payments to countries within the EU. Failure to provide one could result in transfer delays and/or excess charges.

Signature of first applicant

Name

Signature

Date

Signature of second applicant

Name

Signature

Date

12. SECURE ONLINE BANKING ACCESS TO YOUR ACCOUNT

If you wish to apply for online banking access to your account, please complete this section.

Online banking can only be provided upon receipt of a valid email address and mobile telephone number (used for online payment authentication). Please ensure that you have provided both of these in section 2.

Please select one option below for each applicant:

First Applicant

Transactional online banking ☐ View-only online banking ☐

Second Applicant

Transactional online banking ☐ View-only online banking ☐

If more than two parties to the account require online access, please request additional forms.

Statements

The website displays all historical transactions, therefore you accept that you will not receive:

1. Any credit and foreign exchange advices or deposit confirmations
2. Bank statements, Visa statements or contract notes.

The online banking service displays all historical transactions, therefore you may print off a copy of your own statements. Printed copies of any of the above documents and historical statements are available upon request from us at the cost of £5 per sheet.

Valuations

You are entitled to receive regular valuations under the governing rules and regulations of the applicable jurisdiction and you may choose an option below:

I wish to receive printed valuations Yes ☐ No ☐

By completing the information in this section, you hereby request us to provide online banking access to your Nedbank Private Wealth account. You agree that your signature(s) to this application shall be your acknowledgement that:

(i) You have received a copy of the relevant Nedbank Private Wealth Terms and Conditions and agree to be bound by them;

(ii) You have read the Legal Notices disclaimer page which is situated in the footer section of the website www.nedbankprivatewealth.com, and agree to be bound by its contents;

(iii) You agree never to write down or disclose your security details to anyone. If you suspect that anyone else may know your security details, you will contact us immediately;

and

(iv) You agree to notify us of any changes to your email or contact telephone numbers.

Please note: you are advised to check your account(s) online monthly and inform us immediately if any discrepancies are found.

Upon receipt of your completed application form and security password for telephone calls, an email will be sent to the email address/es provided in section 2, confirming your username and providing instructions on how to access the online banking site.

CONTINUED OVER

13. YOUR SIGNATURES

Please read the following statements and sign in the space provided:

You are (both) aged 18 or over.

You hereby request us to open an account in your name(s) and until we receive written notice to the contrary from you, you authorise us:

1. to pay and debit your account(s) for the time being opened with us in your name(s) all cheques or other instructions or receipts for money signed by you notwithstanding that such payments may cause the account(s) to be overdrawn or increase an existing overdraft;
2. to accept remittances for the credit of your account(s) tendered to us in your name or in the name of any one of you; and
3. to deliver up anything held by us by way of security, safe custody, collection or any other purpose whatsoever on your account(s) against the written receipt or instruction of you.

You agree that your signature(s) to this individual application shall be your acknowledgement that:

1. You have received a copy of the Focus account Terms and Conditions and agree to be bound by them;
2. The Terms and Conditions as amended from time to time shall form an agreement between you and us as if incorporated herein. Any changes to the above will be advised to you immediately;
3. You acknowledge that we have elected to classify all clients as ‘Retail clients’ and you will be treated as such in respect of all business we conduct for you. This classification means that you will receive the highest level of regulatory protection available for complaints and compensation and receive information from us in a straightforward way, and determines the regulatory requirements that will apply to us when providing investment and ancillary services to you. You have the right to request a different classification, as a ‘professional client’ or ‘eligible counterparty client’ as defined by the EC Markets in Financial Instruments Directive, subject to meeting the required criteria, but this will result in you having a decreased level of regulatory protection. Any such request should be made in writing to us.
4. ‘Order Execution’ acknowledgement: You acknowledge that you have received a copy of our ‘Order Execution Policy’ and agree to be bound by it;
5. You authorise us to obtain independent verification of any data provided by you;
6. You authorise us to disclose the information contained in this form in the circumstances provided in the Terms and Conditions; and
7. You confirm that you will maintain the account balance above the minimum required.

Joint accounts only

Where this mandate is signed by more than one person you acknowledge that:

1. **We shall act in accordance with notices, instructions, receipts, requests and instruments executed by any one of you;**
2. the liability of each such person (whether or not a signatory to the account(s)) shall be joint and several;
3. We shall on the death of any one of you hold to the order of the survivor(s) of you any money for the time being standing to the credit of your account(s) and any other asset whatsoever held by it on your behalf; and
4. You hereby waive your statutory right to receive two separate statements of account and request that statements be sent to the first named applicant (unless you have applied for online banking in section 12, therefore waiving your right to all statements).

Data Protection

The information requested on this form may be used by us to assist us in providing the service you are applying for, to confirm, update and enhance our records, and to assess your credit rating and establish your identity.

This information may also be used to advise you of other products and services and additional benefits which may be of interest to you. If you wish to receive newsletters and information about our products and services please tick box. ☐

Under the terms of the data protection legislation you are entitled to a copy of your personal data held by us on payment of a fee.

If you wish to cease these communications in future, you can do so by contacting us.

Certification

You confirm that you have examined the information on this form and to the best of your knowledge and belief it is true, correct and complete. You agree that you will notify us within 30 days if any information on this form becomes incorrect.

Sign below only if you want to be legally bound by the Terms and Conditions of this account.

Signature of first applicant

Date of signature

Signature of second applicant

Date of signature

The terms of this account application form shall be governed by and construed in accordance with the laws of the Isle of Man, Jersey or UK (as applicable).

14. DOCUMENTATION REQUIRED

IMPORTANT – Documents required for all accounts
We are required to confirm the identity and address of all clients opening bank accounts.

We therefore need the following documents which will be treated as confidential. All originals will be returned to you.

A copy of your passport(s), or a copy of your driving licence(s)* or a copy of any other government issued ID document bearing your photograph and signature certified by a suitable person ie, an official of a British embassy, qualified solicitor, notary public, member of the judiciary, qualified accountant, a director, officer or manager of a regulated financial services business. The certifier must be licensed/practising/member of a professional body/authorised to certify documents.**

AND

An original utility bill, statement from a recognised bank, statement from a recognised bank credit card provider or rates bill, council tax bill or income tax bill, not more than six months old showing name and residential address (a certified copy is acceptable if completed as stated below).

To certify a document:
The certifier must state on the copy documents the following:
"I certify that this is a true copy of the original document".

The documents must bear the stamp of the office of the certifying person and have printed clearly in capitals the name, position, profession and contact details of the certifier.

If you do not possess a passport, driving licence or government issued ID card please contact us.

* Only UK, Jersey, Guernsey or Isle of Man driving licences can be accepted.
** The certifier must have seen the original document and met the individual face-to-face.

CONTINUED OVER

15. YOUR CHECKLIST

- [ ] All relevant sections of the application form completed.
- [ ] 'Authority to release account information to an intermediary' form (if applicable)
- [ ] 'Focus mandate appointing a third party adviser to give instructions only' form (if applicable)
- [ ] Relevant W forms for US security trading
- [ ] **ID and address documents for all accountholders as stated in section 14.**

IMPORTANT – It is essential that the above items are enclosed in order for your application to be accepted. Your account will only be operational upon completion of our account opening formalities.

Please note that additional information and/or further mandates may be required. When you have completed this form simply post it to:

Nedbank Private Wealth
St Mary's Court 20 Hill Street
Douglas Isle of Man
British Isles IM1 1EU

or

Nedbank Private Wealth
31 The Esplanade
St Helier Jersey
Channel Islands JE1 1FB

or

Nedbank Private Wealth
Millennium Bridge House
2 Lambeth Hill
London EC4V 4GG

Please do not email your application form to us as your personal information contained within this form may be compromised by way of fraudulent interception.

Please note: We will require the original completed and signed copy of this application form to finalise account opening formalities.

16. MARKETING

To assist us in our market research, would you please indicate where/how you first heard of us.

- [ ] Advertising (please indicate newspaper/magazine/poster location/website) ______
- [ ] Internet search (eg Google)
- [ ] Radio advert
- [ ] Opportunity/Interface newsletter
- [ ] Sponsorship
- [ ] Nedbank Private Wealth office
- [ ] Hold another account with the group
- [ ] Recommendation (please specify) ______
- [ ] Introducer (please give introducer's details) ______

______
- [ ] Other, please specify ______

Nedbank Private Wealth is a registered trade name of Nedbank Private Wealth Limited.
Nedbank Private Wealth Limited is licensed by the Isle of Man Financial Services Authority. Registered office: St Mary's Court 20 Hill Street Douglas Isle of Man.
The Jersey branch is regulated by the Jersey Financial Services Commission.
The London branch is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registration No: 313189.
The UAE representative office in Dubai is licensed by the Central Bank of UAE. Licence No: 13/191/2013.
Representation in South Africa is through Nedbank Limited. Registered in South Africa with Registration No 1951/000009/06, an authorised financial services and registered credit provider (NCRCP16).
09/16 C2b

NEDBANK | PRIVATE WEALTH SINCE 1834

Please complete in BLOCK CAPITALS and black ink. If you need help to complete this form, please call us on 0800 289 936 (Freephone UK only) or +44 (0) 1624 645000.

To: Nedbank Private Wealth

Account name

Account number

I/We authorise the ''Third Party(ies)'' whose specimen signature(s) appear(s) below:

i) to give instructions relating to the acquisition, disposal and corporate activity of securities held within the account
ii) to give instructions relating to: transfers between my Nedbank Private Wealth accounts and the acquisition, disposal and corporate activity of securities held within said accounts, including Foreign Exchange transactions that may be required, to enable settlement of such activity
iii) to request valuations, statements and any other information concerning the account
iv) to act for me/us in respect of dealing in accordance with the published Terms and Conditions thereof.

I/We authorise you, until further written notice from me/us or my/our personal representatives, to honour and comply with all such instructions issued by the Third Party(ies) by letter/fax/signed PDF email (delete as appropriate) in respect of the account, provided that such transactions and/or instructions are authenticated by their signature(s). Or if such authentication is not practicable, that you have taken other reasonable steps to establish their identity(ies).

I/We agree that provided you comply with the above instruction, I/we confirm that I/we shall have no claim against you in respect of any liability or loss incurred by me/us, and we shall indemnify you for the full amount of any cost, liability or claim incurred by or made against you, as a result of such compliance.

I/We especially confirm our unconditional agreement that any damage resulting from the adherence to the investment instructions received from the Third Party(ies), or resulting from the use of the postal service, telephone, facsimile or any other system of transmission or means of transportation, in particular by reason of loss, delay or misunderstandings, mistakes, distortions or duplications, shall be borne by us, except in the case of wilful default or negligence on your part. At our sole discretion and without liability on our part, we may suspend the execution of any transaction until receipt of a written confirmation from us.

I/We agree that this mandate be governed by and constructed in accordance with the laws of the Isle of Man, Jersey or the UK (as applicable) and I/we irrevocably submit to the non-exclusive jurisdiction of the Isle of Man, Jersey or the UK courts (as applicable).

This authorisation and instruction will remain in force until revoked by me/us in writing.

If more than one Third Party is appointed, instructions from either Third Party will be accepted and acted upon.

If you disclose your information to a third party, please consider the risks in doing so and the obligations as detailed within the Terms and Conditions.

AUTHORISED SIGNATORIES

Name of Third Party*	Authorised signatory/Signature of Third Party

* If a limited company, please attach a list of authorised signatories and specimen signatures which may be updated periodically, and indicate how many signatures are required.

Relationship to accountholder(s)

Reason for Third Party access being granted

To be signed in accordance with the original account mandate.

This document is important. The appointed Third Party(ies) will be granted investment control over all cash and other assets held by the accountholder. You should take legal advice before signing it. Do not sign it unless you want to be legally bound.

Signature of accountholder 1

Date

Signature of accountholder 2

Date

NEDBANK | PRIVATE WEALTH SINCE 1834

When you have completed this form simply post it to:

Nedbank Private Wealth St Mary's Court 20 Hill Street Douglas Isle of Man British Isles IM1 1EU	or	Nedbank Private Wealth 31 The Esplanade St Helier Jersey Channel Islands JE1 1FB	or	Nedbank Private Wealth Millennium Bridge House 2 Lambeth Hill London EC4V 4GG

Do not write here – Nedbank Private Wealth use only

NPW reference for account linking purposes: | | | | | | | | |

Nedbank Private Wealth is a registered trade name of Nedbank Private Wealth Limited.
Nedbank Private Wealth Limited is licensed by the Isle of Man Financial Services Authority. Registered office: St Mary's Court 20 Hill Street Douglas Isle of Man.
The Jersey branch is regulated by the Jersey Financial Services Commission.
The London branch is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Registration No: 313189.
The UAE representative office in Dubai is licensed by the Central Bank of UAE. Licence No: 13/191/2013.
Representation in South Africa is through Nedbank Limited. Registered in South Africa with Registration No 1951/000009/06, an authorised financial services and registered credit provider (NCRCP16).
C87 05/17