

Account Name(s)	<input type="text"/>
Account Reference	<input type="text"/>
Deposit Value	<input type="checkbox"/> £ <input type="checkbox"/> \$ <input type="checkbox"/> € <input type="checkbox"/> CHF
Source of funds	<input type="text"/>

## Dealing instruction(s)

Fund	Currency	% of Deposit
Managed Index Portfolios – Growth	<input type="checkbox"/> £ <input type="checkbox"/> \$ <input type="checkbox"/> € <input type="checkbox"/> CHF	<input type="text"/>
Managed Index Portfolios – Moderate	<input type="checkbox"/> £ <input type="checkbox"/> \$ <input type="checkbox"/> € <input type="checkbox"/> CHF	<input type="text"/>
Managed Index Portfolios – Defensive	<input type="checkbox"/> £ <input type="checkbox"/> \$ <input type="checkbox"/> € <input type="checkbox"/> CHF	<input type="text"/>

## How will we trade the Managed Index Portfolios (MIPs)?

Where you specify 100%, we will invest 98.5% of the deposit value and 1.5% will remain in the portfolio as cash. For example:

Example 1 - 100% investment in MIP Moderate: \$1,000 deposited invests \$985 invested into MIP Moderate and \$15 remains in cash.

Example 2 - Investment in MIP Moderate and MIP Growth portfolios where 50%/50% is specified above: \$1,000 deposited invests \$492.50 into MIP Moderate, invests \$492.50 into MIP Growth and \$15 remains in cash.

However, please check this box if you would like 100% (not 98.5%) of the deposit value invested into your investment selections.

All investment involves risk and no single asset class is low risk in all regards. Therefore, your invested capital and/or positive returns are not guaranteed and you may not get back the amount originally invested. The value of any investment, and any income from it, will change. AES recommends that you only invest what you can afford to lose without it having a material effect on your quality of life, and also hold a fund that is immediately accessible, and equivalent to at least three months' salary in case of an unforeseen emergency. We recommend you speak with a qualified tax adviser before investing, and if you do invest, before withdrawing any funds, to ensure your changing needs are best managed. If you are unsure of how suitable an investment is for you, please seek personal advice from our Financial Practitioners.

For your own benefit and protection you should read the [AES International Index Account Terms of Business](#) before committing to an investment. If you do not understand any point please ask us for further information. When you use our services we will take this as acceptance and agreement of our Terms, and you will be bound by them.

I/We have read and agreed to the [AES International Index Account Terms of Business](#). Where I am/we are investing in a fund or an ETF, I/we have read the [Key Features/Key Investor Information Document](#) of my/our chosen investments. I/We confirm that I/we understand that I/we have not and will not receive advice as to the suitability of these investments for my/our circumstances from AES International. I/We have read and agreed to your charging terms.

I/We have read and agreed to the declaration above:

<i>Signature 1</i>	<i>Name 1</i>	<i>Date</i>
<i>Signature 2 (if applicable)</i>	<i>Name 2 (if applicable)</i>	<i>Date</i>