

Account Name(s)	Account Ref	<input type="text"/>	<input type="text"/>
Approximate portfolio value	<input type="checkbox"/> £ <input type="checkbox"/> \$ <input type="checkbox"/> € <input type="checkbox"/> CHF		
Remittance Currency	<input type="checkbox"/> £ <input type="checkbox"/> \$ <input type="checkbox"/> € <input type="checkbox"/> CHF Other (please specify)		
Reason for surrender	<input type="text"/>		

I / We **have enclosed either original or certified copies of identity verification documents.**

The following identity verification documents are acceptable:

Proof of Identity*

Current Passport

Proof of Address*

- Bank statement
- Utility bill (electricity / gas / telephone (not mobile))
- Company letter on headed paper, with the company stamp
- Solicitor letter on headed paper
- Bank letter on headed paper
- Property deeds
- House or motor insurance certificate
- Tenancy agreement

*If the details we hold on file are still valid, we do not require additional identity verification documents.

Please sell all assets held in the above referenced account and send all proceeds and cash to the bank details outlined below. I/We understand this amount will be net of any outstanding fees.

If these details differ from what we have on file, please complete the Change of Bank Details Instruction

Bank Name	<input type="text"/>
Account Name(s)	<input type="text"/>
Account No/IBAN	<input type="text"/>
Sort Code/SWIFT Code	<input type="text"/>
Country of Bank	<input type="text"/>

AES International will contact you upon receipt of your valid Full Surrender Instruction.

As noted above, if we do not hold your bank account details on file, you must also complete a Change of Bank Details Instruction and provide proof.

All investment involves risk and no single asset class is low risk in all regards. Therefore, your invested capital and/or positive returns are not guaranteed and you may not get back the amount originally invested. The value of any investment, and any income from it, will change. AES recommends that you only invest what you can afford to lose without it having a material effect on your quality of life, and also hold a fund that is immediately accessible, and equivalent to at least three months' salary in case of an unforeseen emergency.

We recommend you speak with a qualified tax adviser before investing, and if you do invest, before withdrawing any funds, to ensure your changing needs are best managed. If you are unsure of how suitable an investment is for you, please seek personal advice from our Financial Planners.

Signature 1	Name 1	Date
Signature 2 (if applicable)	Name 2 (if applicable)	Date